Weekly NTA Statement

November 2016

Ellerston Asian Investments Limited ACN 606 683 729

8th November 2016

Company Announcements Office ASX Limited Level 4, Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Ellerston Asian Investments Limited (**ASX: EAI**) advises the estimated weekly Net Tangible Asset backing (**NTA**) per share before tax of the company as at 4 November 2016.

Weekly NTA before tax per share

4 November 2016

Estimated NTA before tax *

\$0.9602

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Company Secretary

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Important Note

Should investors have any questions or queries regarding the company, please contact our Investor Relations team on 02 9021 7797. All holding enquiries should be directed to our share registrar, Link Market Services on 1300 551 627 or EAI@linkmarketservices.com.au.

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^{*} The figure is unaudited and indicative only.