

Financial calendar: 2017

Westpac Ordinary Shares (ASX code: WBC)

Ex-dividend date for final dividend	14 November 2016 ¹
Record date for final dividend	15 November 2016 ²
Annual General Meeting	9 December 2016
Final dividend payable	21 December 2016
Financial Half Year end	31 March 2017
Interim results and dividend announcement	8 May 2017
Ex-dividend date for interim dividend	18 May 2017 ^{3,5}
Record date for interim dividend	19 May 2016 ^{4,5}
Interim dividend payable	4 July 2017 ⁵
Financial Year end	30 September 2017
Final results and dividend announcement	6 November 2017
Ex-dividend date for final dividend	13 November 2017 ^{6,9}
Record date for final dividend	14 November 2017 ^{7,9}
Annual General Meeting	8 December 2017 ⁸
Final dividend payable	22 December 2017 ⁹

¹ Ex-dividend date for 2016 final dividend in New York – 9 November 2016.

² Record date for 2016 final dividend in New York – 14 November 2016.

³ Ex-dividend date for 2017 interim dividend in New York – 16 May 2017.

⁴ Record date for 2017 interim dividend in New York – 18 May 2017.

⁵ Dates will be confirmed at the time of announcing the 2017 interim results.

⁶ Ex-dividend date for 2017 final dividend in New York – 8 November 2017.

⁷ Record date for 2017 final dividend in New York – 13 November 2017.

⁸ Details regarding the location of this meeting and the business to be dealt with will be contained in the separate Notice of Meeting sent to shareholders in November 2017.

⁹ Dates will be confirmed at the time of announcing the 2017 final results.

Westpac Capital Notes (ASX code: WBCPD)

Ex date for quarterly distribution	29 November 2016
Record date for quarterly distribution	30 November 2016
Payment date for quarterly distribution	8 December 2016
Ex date for quarterly distribution	27 February 2017
Record date for quarterly distribution	28 February 2017
Payment date for quarterly distribution	8 March 2017
Ex date for quarterly distribution	30 May 2017
Record date for quarterly distribution	31 May 2017
Payment date for quarterly distribution	8 June 2017
Ex date for quarterly distribution	30 August 2017
Record date for quarterly distribution	31 August 2017
Payment date for quarterly distribution	8 September 2017
Ex date for quarterly distribution	29 November 2017
Record date for quarterly distribution	30 November 2017
Payment date for quarterly distribution	8 December 2017

Westpac Capital Notes 2 (ASX code: WBCPE)

Ex date for quarterly distribution	14 December 2016
Record date for quarterly distribution	15 December 2016
Payment date for quarterly distribution	23 December 2016
Ex date for quarterly distribution	14 March 2017
Record date for quarterly distribution	15 March 2017
Payment date for quarterly distribution	23 March 2017
Ex date for quarterly distribution	14 June 2017
Record date for quarterly distribution	15 June 2017
Payment date for quarterly distribution	23 June 2017
Ex date for quarterly distribution	14 September 2017
Record date for quarterly distribution	15 September 2017
Payment date for quarterly distribution	25 September 2017 ¹
Ex date for quarterly distribution	14 December 2017
Record date for quarterly distribution	15 December 2017
Payment date for quarterly distribution	27 December 2017 ¹

¹ Next business day when a payment date falls on a non-ASX business day.

Westpac Capital Notes 3 (ASX code: WBCPF)

Ex date for quarterly distribution	13 December 2016
Record date for quarterly distribution	14 December 2016
Payment date for quarterly distribution	22 December 2016
Ex date for quarterly distribution	10 March 2017
Record date for quarterly distribution	14 March 2017
Payment date for quarterly distribution	22 March 2017
Ex date for quarterly distribution	13 June 2017
Record date for quarterly distribution	14 June 2017
Payment date for quarterly distribution	22 June 2017
Ex date for quarterly distribution	13 September 2017
Record date for quarterly distribution	14 September 2017
Payment date for quarterly distribution	22 September 2017
Ex date for quarterly distribution	13 December 2017
Record date for quarterly distribution	14 December 2017
Payment date for quarterly distribution	22 December 2017

Westpac Capital Notes 4 (ASX code: WBCPG)

Ex date for quarterly distribution	21 December 2016
Record date for quarterly distribution	22 December 2016
Payment date for quarterly distribution	30 December 2016
Ex date for quarterly distribution	21 March 2017
Record date for quarterly distribution	22 March 2017
Payment date for quarterly distribution	30 March 2017
Ex date for quarterly distribution	21 June 2017
Record date for quarterly distribution	22 June 2017
Payment date for quarterly distribution	30 June 2017
Ex date for quarterly distribution	21 September 2017
Record date for quarterly distribution	22 September 2017

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Payment date for quarterly distribution	3 October 2017 ¹
Ex date for quarterly distribution	21 December 2017
Record date for quarterly distribution	22 December 2017
Payment date for quarterly distribution	2 January 2018 ¹

¹ Next business day when a payment date falls on a non-ASX business day.

Westpac Convertible Preference Shares (Westpac CPS) (ASX code: WBCPC)

Ex date for semi-annual dividend	22 March 2017
Record date for semi-annual dividend	23 March 2017
Payment date for semi-annual dividend	31 March 2017
Ex date for semi-annual dividend	21 September 2017
Record date for semi-annual dividend	22 September 2017
Payment date for semi-annual dividend	3 October 2017 ¹

¹ Immediately preceding business day when a record date falls on a non-ASX business day.

Westpac Subordinated Notes (ASX code: WBCHA)

Ex date for quarterly interest payment	14 November 2016
Record date for quarterly interest payment	15 November 2016
Payment date for quarterly interest payment	23 November 2016
Ex date for quarterly interest payment	14 February 2017
Record date for quarterly interest payment	15 February 2017
Payment date for quarterly interest payment	23 February 2017
Ex date for quarterly interest payment	12 May 2017
Record date for quarterly interest payment	15 May 2017
Payment date for quarterly interest payment	23 May 2017
Ex date for quarterly interest payment	14 August 2017
Record date for quarterly interest payment	15 August 2017
Payment date for quarterly interest payment	23 August 2017 ¹
Ex date for quarterly interest payment	14 November 2017
Record date for quarterly interest payment	15 November 2017
Payment date for quarterly interest payment	23 November 2017

¹ The first optional Redemption Date for Westpac Subordinated Notes will be 23 August 2017, subject to APRA's prior written consent. There can be no certainty that APRA will provide its consent in respect of any early redemption.

Westpac Subordinated Notes II (ASX code: WBCHB)

Ex date for quarterly interest payment	11 November 2016
Record date for quarterly interest payment	14 November 2016
Payment date for quarterly interest payment	22 November 2016
Ex date for quarterly interest payment	13 February 2017
Record date for quarterly interest payment	14 February 2017
Payment date for quarterly interest payment	22 February 2017
Ex date for quarterly interest payment	11 May 2017
Record date for quarterly interest payment	12 May 2017 ¹

Payment date for quarterly interest payment	22 May 2017
Ex date for quarterly interest payment	11 August 2017
Record date for quarterly interest payment	14 August 2016
Payment date for quarterly interest payment	22 August 2017
Ex date for quarterly interest payment	13 November 2017
Record date for quarterly interest payment	14 November 2017
Payment date for quarterly interest payment	22 November 2017

¹ Immediately preceding business day when a record date falls on a non-ASX business day.

Westpac NZD Subordinated Notes (ASX code: WBC010)¹

Ex date for quarterly interest payment	18 November 2016
Record date for quarterly interest payment	21 November 2016
Payment date for quarterly interest payment	1 December 2016
Ex date for quarterly interest payment	16 February 2017
Record date for quarterly interest payment	17 February 2017 ²
Payment date for quarterly interest payment	1 March 2017
Ex date for quarterly interest payment	19 May 2017
Record date for quarterly interest payment	22 May 2017
Payment date for quarterly interest payment	1 June 2017
Ex date for quarterly interest payment	21 August 2017
Record date for quarterly interest payment	22 August 2017
Payment date for quarterly interest payment	1 September 2017
Ex date for quarterly interest payment	20 November 2017
Record date for quarterly interest payment	21 November 2017
Payment date for quarterly interest payment	1 December 2017

¹ Immediately preceding business day when a record date falls on a day on which banks are open for general business in Wellington, and Auckland, New Zealand and Sydney, Australia..

² The first optional Redemption Date for Westpac Subordinated Notes will be 23 August 2017, subject to APRA's prior written consent. There can be no certainty that APRA will provide its consent in respect of any early redemption.