

# Petratherm Ltd

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9 November 2016

## EXTRAORDINARY GENERAL MEETING PETRATHERM LIMITED

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

### ***Subsequent Approval of the Issue of 59,135,520 Shares***

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	280,177,966
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	4,810,891
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	4,179,999

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 658,089.

The motion was carried on a show of hands as an ordinary resolution.

### ***Subsequent Approval of the Issue of 70,864,480 Shares***

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	280,177,966
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	4,810,891
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	4,179,999

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 658,089.

The motion was carried on a show of hands as an ordinary resolution.

### ***To Approve the issue of 15,000,000 Shares***

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	279,082,229
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	6,190,029
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	4,179,999

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 374,688.

The motion was carried on a show of hands as an ordinary resolution.

***To Approve the Issue of Shares to Andrew Haythorpe***

<input type="checkbox"/>	Votes where the proxy directed to vote “for” the motion	271,429,740
<input type="checkbox"/>	Votes where the proxy was directed to vote “against” the motion	13,227,949
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	4,179,999

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 989,257.

The motion was carried on a show of hands as an ordinary resolution.

***To Approve the Issue of Shares to Donald Stephens***

<input type="checkbox"/>	Votes where the proxy directed to vote “for” the motion	271,430,890
<input type="checkbox"/>	Votes where the proxy was directed to vote “against” the motion	13,266,799
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	4,179,999

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 989,257.

The motion was carried on a show of hands as an ordinary resolution.

***To Approve the Issue of Shares to Simon O’Loughlin***

<input type="checkbox"/>	Votes where the proxy directed to vote “for” the motion	271,099,482
<input type="checkbox"/>	Votes where the proxy was directed to vote “against” the motion	13,558,207
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	4,179,999

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 989,257.

The motion was carried on a show of hands as an ordinary resolution.

***To Approve the Issue of Shares to Terry Kallis***

<input type="checkbox"/>	Votes where the proxy directed to vote “for” the motion	271,939,482
<input type="checkbox"/>	Votes where the proxy was directed to vote “against” the motion	12,718,207
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	4,179,999

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 989,257.

The motion was carried on a show of hands as an ordinary resolution.

***To Approve Capital Consolidation***

<input type="checkbox"/>	Votes where the proxy directed to vote “for” the motion	279,808,992
<input type="checkbox"/>	Votes where the proxy was directed to vote “against” the motion	5,521,211
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	4,179,999

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 316,743.

The motion was carried on a show of hands as an ordinary resolution.

***To Approve the Issue of Options to Andrew Haythorpe***

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	270,658,934
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	14,146,101
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	4,059,177

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 962,733.

The motion was carried on a show of hands as an ordinary resolution.

***To Approve the Issue of Options to Donald Stephens***

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	270,606,587
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	13,089,541
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	5,149,686

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 962,733.

The motion was carried on a show of hands as an ordinary resolution.

***To Approve the Issue of Options to Simon O'Loughlin***

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	270,547,409
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	13,089,541
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	5,208,864

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 962,733.

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,



**DONALD STEPHENS  
COMPANY SECRETARY**