Petratherm Ltd

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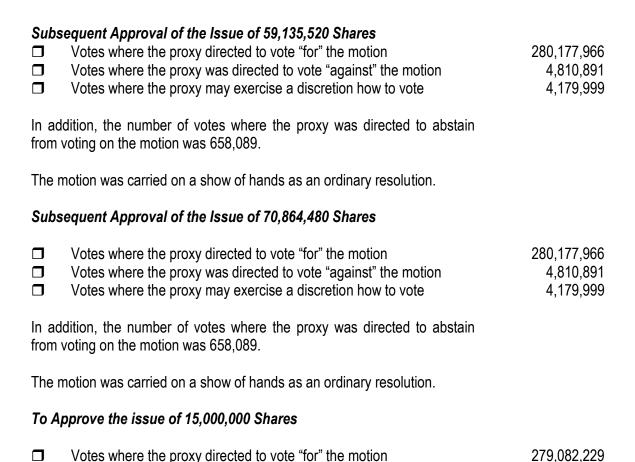
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A.C.N. 106 806 884

9 November 2016

EXTRAORDINARY GENERAL MEETING PETRATHERM LIMITED

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:



In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 374,688.

Votes where the proxy was directed to vote "against" the motion

Votes where the proxy may exercise a discretion how to vote

The motion was carried on a show of hands as an ordinary resolution.



6,190,029

4,179,999

To Approve the Issue of Shares to Andrew Haythorpe

Votes where the proxy directed to vote "for" the motion	271,429,740
Votes where the proxy was directed to vote "against" the motion	13,227,949
Votes where the proxy may exercise a discretion how to vote	4,179,999

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 989,257.

The motion was carried on a show of hands as an ordinary resolution.

To Approve the Issue of Shares to Donald Stephens

Votes where the proxy directed to vote "for" the motion	271,430,890
Votes where the proxy was directed to vote "against" the motion	13,266,799
Votes where the proxy may exercise a discretion how to vote	4,179,999

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 989.257.

The motion was carried on a show of hands as an ordinary resolution.

To Approve the Issue of Shares to Simon O'Loughlin

Votes where the proxy directed to vote "for" the motion	271,099,482
Votes where the proxy was directed to vote "against" the motion	13,558,207
Votes where the proxy may exercise a discretion how to vote	4,179,999

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 989.257.

The motion was carried on a show of hands as an ordinary resolution.

To Approve the Issue of Shares to Terry Kallis

Votes where the proxy directed to vote "for" the motion	271,939,482
Votes where the proxy was directed to vote "against" the motion	12,718,207
Votes where the proxy may exercise a discretion how to vote	4,179,999

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 989,257.

The motion was carried on a show of hands as an ordinary resolution.

To Approve Capital Consolidation

Votes where the proxy directed to vote "for" the motion	279,808,992
Votes where the proxy was directed to vote "against" the motion	5,521,211
Votes where the proxy may exercise a discretion how to vote	4,179,999

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 316,743.

The motion was carried on a show of hands as an ordinary resolution.

To Approve the Issue of Options to Andrew Haythorpe

Votes where the proxy directed to vote "for" the motion	270,658,934
Votes where the proxy was directed to vote "against" the motion	14,146,101
Votes where the proxy may exercise a discretion how to vote	4,059,177

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 962,733.

The motion was carried on a show of hands as an ordinary resolution.

To Approve the Issue of Options to Donald Stephens

Votes where the proxy directed to vote "for" the motion	270,606,587
Votes where the proxy was directed to vote "against" the motion	13,089,541
Votes where the proxy may exercise a discretion how to vote	5,149,686

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 962,733.

The motion was carried on a show of hands as an ordinary resolution.

To Approve the Issue of Options to Simon O'Loughlin

Votes where the proxy directed to vote "for" the motion	270,547,409
Votes where the proxy was directed to vote "against" the motion	13,089,541
Votes where the proxy may exercise a discretion how to vote	5,208,864

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 962,733.

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,

DONALD STEPHENS COMPANY SECRETARY

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