

10 November 2016

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney, NSW 2000

Dear Sir/Madam

**COVER-MORE GROUP LIMITED (ASX Code: CVO) – ANNUAL GENERAL MEETING –
OUTCOME OF BUSINESS**

At the Company's Annual General Meeting held earlier today, all resolutions were conducted by way of a poll.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA (2) of the Corporations Act 2001 (Cth), summaries of the proxies lodged for the resolutions are attached.

Resolution 3 to adopt the remuneration report was defeated by shareholders and as a result the Company received a first strike for the purposes of the Corporations Act 2001.

Yours faithfully,



Mark Steinberg
Company Secretary



ANNUAL GENERAL MEETING
Thursday, 10 November, 2016

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain</i> **
1 RE-ELECTION OF MR STEPHEN LOOSLEY AS DIRECTOR	286,640,004	3,135,201	179,509	770,930	288,647,828 98.92%	3,139,971 1.08%	771,527
2 RE-ELECTION OF MR TREVOR MATTHEWS AS DIRECTOR	286,510,744	3,288,308	179,509	747,083	288,404,704 98.87%	3,288,308 1.13%	866,314
3 ADOPTION OF REMUNERATION REPORT	79,834,190	194,885,599	167,555	15,790,606	80,036,247 29.11%	194,910,654 70.89%	15,790,606
4 GRANT OF SHARES TO GROUP CEO MR MIKE EMMETT	252,608,662	34,482,614	173,932	3,460,436	254,239,365 88.05%	34,489,384 11.95%	3,830,577
5 GRANT OF RIGHTS & ISSUE OF SHARES TO GROUP CEO MR MIKE EMMETT (FY17 LTI)	286,053,243	990,007	198,111	3,484,283	287,708,125 99.65%	996,777 0.35%	3,854,424

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item