

Australian Securities Exchange
Company Announcements
Sydney

11 November 2016

**SUBJECT: Completion of “in specie” distribution of ordinary
shares in Clime Private Limited**

Clime Investment Management Limited (ASX: CIW, “Company”) is pleased to advise that the Company has completed the in specie distribution of the shares in Clime Private Limited to Company’s Shareholders.

As approved at the Company’s Annual General Meeting on 27 October 2016, Company’s Shareholders were issued with one Clime Private Limited share for every one Clime Investment Management Limited share held on the record date of 3 November 2016.

Eligible shareholders should expect to receive holding statements in the coming days containing details of their holdings in Clime Private Limited.

Biju Vikraman
Joint Company Secretary