

14 November 2016



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The Manager
Companies Announcement Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Universal Coal plc ARBN 143 750 038 (Company) – Cleansing Notice

On 14 November 2016, the Company issued 2,537,077 Ordinary Shares / Chess Depositary Interests (**CDIs**) to Susquehanna Pacific Pty Ltd ACN 082 467 605 (**Susquehanna**) pursuant to the Converting Note Agreement dated 5 April 2012 between the Company and Susquehanna.

The *Corporations Act 2001* (Cth) (**Corporations Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Corporations Act.

The Company gives notice under section 708A(5)(e) of the Corporations Act and in compliance with the requirements of section 708A(6) of the Corporations Act that:

1. the Ordinary Shares / CDIs were issued without disclosure to investors under Part 6D.2 of the Corporations Act, in reliance on section 708A(5) of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - 2.1 the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - 2.2 section 674 of the Corporations Act; and
3. as at the date of this notice, there is no "excluded information" as defined in sections 708A(7) and 708A(8) of the Corporations Act in relation to the Company.

Yours sincerely

A handwritten signature in black ink, appearing to read "Emma Lawler".

Emma Lawler
Universal Coal PLC