



## LEAF RESOURCES LIMITED

Sustainable products from plant biomass

14 November 2016

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

### **Leaf Resources Limited (ASX: LER)**

#### **Notice Under Section 708A(5)(e) Corporations Act 2001 (Cth) ("Act")**

Leaf Resources Limited (ABN 18 074 969 056) (the "Company") has issued 14,556,342 fully paid ordinary shares ("Placement Shares") at a price of A\$0.145 per share to sophisticated, professional and institutional investors.

In addition, the Company has issued 161,700 fully paid ordinary shares (together with the Placement Shares, the "New Shares") to a former director in lieu of director's fees and pursuant to a resolution passed at the Annual General Meeting on 25 October 2016.

The Company gives notice under section 708A(5)(e) of the Act that:

1. The Company issued the New Shares without disclosure to investors under Part 6D.2 of the Act.
2. As at the date of this notice the Company has complied with:
  - a) The provisions of Chapter 2M of the Act insofar as they apply to the Company; and
  - b) Its continuous disclosure requirements under section 674 of the Act.
3. As at the date of this notice there is no excluded information (as defined in section 708A(7) of the Act) which is required to be disclosed by the Company.

Helen Pennisi  
Company Secretary  
Leaf Resources Limited