

15 NOVEMBER 2016

ASX: FOY

ASX ANNOUNCEMENT

RESULTS OF FOY GROUP LIMITED EXTRAORDINARY GENERAL MEETING

In accordance with the terms of Listing Rule 3.13.2 the Company is pleased to advise the following resolutions were passed by shareholders at the Extraordinary General Meeting held today on a show of hands.

The proxies received in respect of each resolution are as follows:

Resolution 1: Approval of the IGE Transaction

	FOR	AGAINST	ABSTAIN
VOTES	37,565,291	7,824	8,158,622
PROXIES	54	3	2

Resolution 2: Approval for acquisition of IGE Assets and Technology Rights

	FOR	AGAINST	ABSTAIN
VOTES	37,565,291	7,824	8,158,622
PROXIES	54	3	2

Resolution 3: Approval of the Issue of the Performance Right

	FOR	AGAINST	ABSTAIN
VOTES	37,560,811	12,304	8,158,622
PROXIES	53	4	2

Resolution 4: Approval for Issue of Consideration Securities and Milestone Securities

	FOR	AGAINST	ABSTAIN
VOTES	37,565,291	7,824	8,158,622
PROXIES	54	3	2

Resolution 5: Approval of Issue of Shares to Fandola

	FOR	AGAINST	ABSTAIN
VOTES	38,941,192	11,164	6,779,381
PROXIES	53	4	2

Resolution 6: Approval of Issue of Shares to Rebelly Healthcare

	FOR	AGAINST	ABSTAIN
VOTES	45,720,503	11,164	70
PROXIES	54	4	1

Resolution 7: Approval of the Issue of Securities under the Offer

	FOR	AGAINST	ABSTAIN
VOTES	37,565,221	7,824	8,158,692
PROXIES	53	3	3



Resolution 8: Approval of the Issue of Shares and Options to David McIntosh

	FOR	AGAINST	ABSTAIN
VOTES	44,028,704	34,675	1,668,358
PROXIES	49	8	2

Resolution 9: Approval of the Issue of Shares and Options to Kilroy Genia

	FOR	AGAINST	ABSTAIN
VOTES	45,696,992	34,675	70
PROXIES	50	8	1

Resolution 10: Approval of the Issue of Shares and Options to Michael Palmer

	FOR	AGAINST	ABSTAIN
VOTES	40,823,028	34,675	4,874,034
PROXIES	46	8	5

By Order of the Board

A handwritten signature in black ink, appearing to read "J. Herbertson", written over a horizontal line.

Joshua Herbertson
Company Secretary