

Financial calendar: 2017

Westpac Ordinary Shares (ASX code: WBC)

New York ex-dividend date for final dividend (NYSE code: WBK) 9 November 2016 Ex-dividend date for final dividend 14 November 2016 New York record date for final dividend (NYSE code: WBK) 14 November 2016 Record date for final dividend 15 November 2016 **Annual General Meeting** 9 December 2016 Final dividend payable 21 December 2016 New York final dividend payable (NYSE code: WBK) 3 January 2017 Financial Half Year end 31 March 2017 Interim results and dividend announcement 8 May 2017 New York ex-dividend date for interim dividend (NYSE code: WBK) 16 May 2017¹ Ex-dividend date for interim dividend 18 May 2017¹ New York record date for interim dividend (NYSE code: WBK) 18 May 2017¹ Record date for interim dividend 19 May 2017¹ 4 July 2017¹ Interim dividend payable Financial Year end 30 September 2017 Final results and dividend announcement 6 November 2017 New York ex-dividend date for final dividend (NYSE code: WBK) 8 November 2017²

Record date for final dividend 14 November 2017²
Annual General Meeting 8 December 2017³
Final dividend payable 22 December 2017²

New York record date for final dividend (NYSE code: WBK)

Ex-dividend date for final dividend

Westpac Capital Notes (ASX code: WBCPD)

Ex date for quarterly distribution 29 November 2016 Record date for quarterly distribution 30 November 2016 Payment date for quarterly distribution 8 December 2016 Ex date for quarterly distribution 27 February 2017 Record date for quarterly distribution 28 February 2017 Payment date for quarterly distribution 8 March 2017 Ex date for quarterly distribution 30 May 2017 Record date for quarterly distribution 31 May 2017 Payment date for quarterly distribution 8 June 2017 Ex date for quarterly distribution 30 August 2017 Record date for quarterly distribution 31 August 2017 Payment date for quarterly distribution 8 September 2017 Ex date for quarterly distribution 29 November 2017 Record date for quarterly distribution 30 November 2017 Payment date for quarterly distribution 8 December 2017













13 November 2017²

13 November 2017²



Dates will be confirmed at the time of announcing the 2017 interim results.

² Dates will be confirmed at the time of announcing the 2017 final results.

³ Details regarding the location of this meeting and the business to be dealt with will be contained in the separate Notice of Meeting sent to shareholders in November 2017.



Westpac Capital Notes 2 (ASX code: WBCPE)

Ex date for quarterly distribution 14 December 2016 Record date for quarterly distribution 15 December 2016 Payment date for quarterly distribution 23 December 2016 Ex date for quarterly distribution 14 March 2017 Record date for quarterly distribution 15 March 2017 Payment date for quarterly distribution 23 March 2017 Ex date for quarterly distribution 14 June 2017 Record date for quarterly distribution 15 June 2017 Payment date for quarterly distribution 23 June 2017 14 September 2017 Ex date for quarterly distribution Record date for quarterly distribution 15 September 2017 Payment date for quarterly distribution 25 September 2017¹ Ex date for quarterly distribution 14 December 2017 15 December 2017 Record date for quarterly distribution Payment date for quarterly distribution 27 December 2017¹

Westpac Capital Notes 3 (ASX code: WBCPF)

Ex date for quarterly distribution 13 December 2016 Record date for quarterly distribution 14 December 2016 Payment date for quarterly distribution 22 December 2016 Ex date for quarterly distribution 10 March 2017 Record date for quarterly distribution 14 March 2017 Payment date for quarterly distribution 22 March 2017 Ex date for quarterly distribution 13 June 2017 Record date for quarterly distribution 14 June 2017 Payment date for quarterly distribution 22 June 2017 Ex date for quarterly distribution 13 September 2017 Record date for quarterly distribution 14 September 2017 Payment date for quarterly distribution 22 September 2017 Ex date for quarterly distribution 13 December 2017 Record date for quarterly distribution 14 December 2017 22 December 2017 Payment date for quarterly distribution















¹ Next business day when a payment date falls on a non-ASX business day.



Westpac Capital Notes 4 (ASX code: WBCPG)

Ex date for quarterly distribution 21 December 2016 Record date for quarterly distribution 22 December 2016 Payment date for quarterly distribution 30 December 2016 Ex date for quarterly distribution 21 March 2017 Record date for quarterly distribution 22 March 2017 Payment date for quarterly distribution 30 March 2017 Ex date for quarterly distribution 21 June 2017 Record date for quarterly distribution 22 June 2017 Payment date for quarterly distribution 30 June 2017 Ex date for quarterly distribution 21 September 2017 Record date for quarterly distribution 22 September 2017 3 October 2017¹ Payment date for quarterly distribution 21 December 2017 Ex date for quarterly distribution Record date for quarterly distribution 22 December 2017 Payment date for quarterly distribution 2 January 2018¹

Westpac Convertible Preference Shares (Westpac CPS) (ASX code: WBCPC)

Ex date for semi-annual dividend

Record date for semi-annual dividend

Payment date for semi-annual dividend

Ex date for semi-annual dividend

Ex date for semi-annual dividend

Record date for semi-annual dividend

Payment date for semi-annual dividend

Payment date for semi-annual dividend

3 October 2017

3 October 2017

Westpac Subordinated Notes (ASX code: WBCHA)

Ex date for quarterly interest payment 14 November 2016 Record date for quarterly interest payment 15 November 2016 Payment date for quarterly interest payment 23 November 2016 Ex date for quarterly interest payment 14 February 2017 Record date for quarterly interest payment 15 February 2017 Payment date for quarterly interest payment 23 February 2017 Ex date for quarterly interest payment 12 May 2017 Record date for quarterly interest payment 15 May 2017 Payment date for quarterly interest payment 23 May 2017 Ex date for quarterly interest payment 14 August 2017 Record date for quarterly interest payment 15 August 2017 Payment date for quarterly interest payment 23 August 2017¹ 14 November 2017 Ex date for quarterly interest payment Record date for quarterly interest payment 15 November 2017 Payment date for quarterly interest payment 23 November 2017

¹ The first optional Redemption Date for Westpac Subordinated Notes will be 23 August 2017, subject to APRA's prior written consent. There can be no certainty that APRA will provide its consent in respect of any early redemption.















¹ Next business day when a payment date falls on a non-ASX business day.

¹ Immediately preceding business day when a record date falls on a non-ASX business day.



Westpac Subordinated Notes II (ASX code: WBCHB)

Ex date for quarterly interest payment 11 November 2016 Record date for quarterly interest payment 14 November 2016 Payment date for quarterly interest payment 22 November 2016 Ex date for quarterly interest payment 13 February 2017 Record date for quarterly interest payment 14 February 2017 22 February 2017 Payment date for quarterly interest payment Ex date for quarterly interest payment 11 May 2017 12 May 2017¹ Record date for quarterly interest payment Payment date for quarterly interest payment 22 May 2017 Ex date for quarterly interest payment 11 August 2017 Record date for quarterly interest payment 14 August 2017 Payment date for quarterly interest payment 22 August 2017 Ex date for quarterly interest payment 13 November 2017 Record date for quarterly interest payment 14 November 2017 22 November 2017 Payment date for quarterly interest payment

Westpac NZD Subordinated Notes (NZX code: WBC010)

Ex date for quarterly interest payment 18 November 2016 Record date for quarterly interest payment 21 November 2016 Payment date for quarterly interest payment 1 December 2016 Ex date for quarterly interest payment 16 February 2017 Record date for quarterly interest payment 17 February 2017¹ Payment date for quarterly interest payment 1 March 2017 Ex date for quarterly interest payment 19 May 2017 Record date for quarterly interest payment 22 May 2017 Payment date for quarterly interest payment 1 June 2017 Ex date for quarterly interest payment 21 August 2017 Record date for quarterly interest payment 22 August 2017 Payment date for quarterly interest payment 1 September 2017 Ex date for quarterly interest payment 20 November 2017 Record date for quarterly interest payment 21 November 2017 1 December 2017 Payment date for quarterly interest payment













¹ Immediately preceding business day when a record date falls on a non-ASX business day.

¹ Immediately preceding business day when a record date does not fall on a day on which banks are open for general business in Wellington and Auckland, New Zealand and Sydney, Australia.