

Notice reference number: # 1362.16.11

Notice date: 15/11/2016

What's this about?

Effective date: 15/11/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Bravura Solutions Limited – Admission and Commencement of Official Quotation

Description

It is anticipated that Bravura Solutions Limited (Company) will be admitted to the official list of ASX on Wednesday, 16 November 2016.

Official quotation of the Company's fully paid ordinary shares is expected to commence at 11:30am AEDT on Wednesday, 16 November 2016. The Company is expected to raise approximately \$148.1 million pursuant to the offer under a prospectus dated 28 October 2016 issued by the Company and Bravura SaleCo Limited (SaleCo) (Prospectus) by the issue of 78,931,095 ordinary shares and the transfer of 23,201,212 ordinary shares to applicants under the offer at an issue and sale price of \$1.45 per share.

Quoted Securities:	214,246,090 fully paid ordinary shares
ASX Code:	BVS
Time:	11:30 am AEDT
Date:	16 November 2016
ASX Trade Abbreviation:	BRAVURA
ISIN:	AU000000BVS9
Home Branch:	Sydney
Industry Classification:	Pending
Registered Office:	Level 6 345 George Street Sydney NSW 2000 Phone: +61 2 9018 7817 Website: http://www.bravurasolutions.com/
Company Secretary:	Werner Martin Deda
Share Registry:	Link Market Services Limited Level 12 680 George Street Sydney NSW 2000 Phone: +61 2 8280 7100

Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria
Dividend Policy:	See page 100 of the Company's Prospectus.
Activities:	Software development and distribution
ASX Restricted Securities:	Nil
Securities not quoted:	N/A

INDICATIVE KEY DATES

The following timetable is for the deferred settlement trading in the Company's shares.

Date	Event
Wednesday, 16 November 2016	Commencement of Official Quotation on a deferred settlement basis – 11:30 am AEDT (ASX Code: BVS)
Thursday, 17 November 2016	Holding statements sent to successful applicants Last day of deferred settlement trading
Friday, 18 November 2016	First day of trading on a normal (T+2) basis (ASX code: BVS)
Tuesday, 22 November 2016	Settlement of all on-market trades conducted on a deferred settlement basis on 16 and 17 November 2016, and first settlement of trades conducted on a T+2 basis

What do I need to do and by when?

For further details, please refer to the Prospectus dated 28 October 2016.

Need more information?

Please contact the Bravura IPO Information Line on 1300 911 275 (within Australia) or +61 1300 911 275 (outside Australia) from 8:30am to 5:30pm (Sydney time) Monday to Friday.

Issued by
Johanna O'Shea

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