



IMPERIAL PACIFIC LIMITED

ABN 65 000 144 561

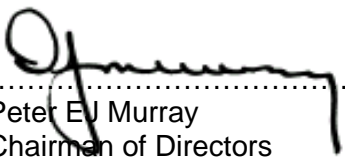
- ASX Announcement -

Update on Net Asset Values

Imperial Pacific Limited reports the company's net asset values have continued to rise following the recent Share Purchase Plan equity raising and the upward movement in its portfolio values.

Based on latest share prices the unaudited net assets of Imperial Pacific Limited are now estimated at \$3,025,000 – or 98.4 cents a share on the increased share capital. Due to past tax losses the portfolio's appreciation carries no tax impost at this point.

For and on behalf of the Board


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Peter EJ Murray
Chairman of Directors

16 November 2016

