

## ASX announcement

### Financial close - acquisition of Travelex Insurance Services

**Sydney, 17 November 2016:** Cover-More Group Limited (ASX:CVO), a specialist global travel insurance and medical assistance provider, today confirmed it had reached financial close on the acquisition of 100% of US-based Travelex Insurance Services Inc.

Cover-More funded the acquisition through a combination of a fully subscribed entitlement share offer for institutional and retail investors and debt financing.

For full details of the acquisition refer to the announcement made to the ASX on 27 September 2016.

ENDS

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