

MARKET RELEASE

17 November 2016

Alligator Energy Limited

TRADING HALT

The securities of Alligator Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 21 November 2016 or when the announcement is released to the market.

Security Code: AGE

Adrian Smythe

MANAGER, LISTINGS COMPLIANCE



ACN 140 575 604

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17 November 2016

Adrian Smythe ASX Limited Exchange Centre 20 Bridge Street Sydney, NSW, 2000

BY EMAIL: Adrian.Smythe@asx.com.au

Dear Adrian

Request for Trading Halt

In accordance with ASX Listing Rule 17.1, Alligator Energy Limited (**Company**) requests a temporary trading halt in the ordinary shares of the Company from the commencement of trading on **Thursday**, **17 November 2016** and that the trading halt remain in place until the commencement of trading on **Friday**, **18 November 2016**. This is to allow the Company to complete an underwriting arrangement for a Non-Renounceable Rights Issue.

The purpose of the equity raising is for maintaining the Company's exploration interests and assets in the Alligator Rivers Uranium Province, evaluating other business development opportunities and to provide working capital.

The Company plans to announce completion of the underwriting arrangements before the commencement of trading on **Friday**, **18 November 2016**.

For the purposes of ASX Listing Rule 17.1, the Company provides the following information:

- The trading halt is necessary as otherwise trading in the Company's ordinary shares would continue on an uninformed basis; and
- The Company is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information necessary to inform the market about the trading halt.

Yours sincerely

Mike Meintjes Company Secretary