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22 November 2016

Market Announcements Office
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Completion of Private Placement

The Directors of Winmar Resources Ltd (the "Company" or Winmar") are pleased to announce the issue of new ordinary shares to a select group of professional and sophisticated investors. These new shares form Tranche 2 of the Private Placement announced to the ASX on 1 September 2016 and comprise of:

- Firm Bids and application forms for a total of 166,666,539 new shares;
- The placement priced at \$0.003 a share;
- Total monies received of around \$499,900.

At the Company's Annual General Meeting held on 15 November 2016 shareholders approved the issue of these new additional shares, so that for the purposes of ASX Listing Rule 7.1 the new shares do not count towards the 15% threshold.

The Company intends to use the funds towards Pre-Feasibility Studies of the Lomero Gold-Copper-Zinc Project, including upgraded resource estimate, metallurgical test work and drill programme planning.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Carolyn Patman', written over a white background.

Ms Carolyn Patman
Company Secretary