

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme

ACN/ARSN

1. Details of substantial holder(1)

Name

ACN/ARSN (if applicable)

The holder ceased to be a
substantial holder on

/ /

The previous notice was given to the company on

/ /

The previous notice was dated

/ /

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address

Signature

print name

capacity

sign here

date / /

* At a meeting of the Board on 22 November 2013, the Directors resolved to approve the delegation of the preparation and lodgement of substantial shareholder notices on behalf of BlackRock Investment Management (Australia) Limited.

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 3 pages referred to in form 605 Notice of ceasing to be a substantial shareholder

22-Nov-16

Kayla McGrory, Authorised Signatory

Date

2. Changes in relevant interests

CHARTER HALL RETAIL REIT (CQR)							
Date of Change	Person whose relevant interest changed	Nature of change (4) / Consideration given in relation to change (5)		CCY	Class (6) and number of securities affected		Person's votes affected
27-Oct-16	BlackRock Fund Advisors	in specie	n/a	AUD	ord	2,489	2,489
28-Oct-16	BlackRock Investment Management (Australia) Limited	on mkt sell	4.08	AUD	ord	-6,924	-6,924
28-Oct-16	BlackRock Fund Advisors	in specie	n/a	AUD	ord	6,320	6,320
28-Oct-16	BlackRock Advisors (UK) Limited	on mkt sell	4.08	AUD	ord	-2,736	-2,736
28-Oct-16	BlackRock Advisors (UK) Limited	on mkt sell	4.08	AUD	ord	-4,104	-4,104
31-Oct-16	BlackRock Investment Management (Australia) Limited	on mkt sell	4.15	AUD	ord	-6,455	-6,455
31-Oct-16	BlackRock Institutional Trust Company, National Association	on mkt buy	4.15	AUD	ord	134,634	134,634
31-Oct-16	BlackRock Investment Management (Australia) Limited	on mkt buy	4.15	AUD	ord	5,640	5,640
31-Oct-16	BlackRock Fund Advisors	in specie	n/a	AUD	ord	407	407
31-Oct-16	BlackRock Institutional Trust Company, National Association	on mkt buy	4.15	AUD	ord	35,093	35,093
01-Nov-16	BlackRock Fund Advisors	in specie	n/a	AUD	ord	1,628	1,628
03-Nov-16	BlackRock Institutional Trust Company, National Association	in specie	n/a	AUD	ord	-14,876	-14,876
03-Nov-16	BlackRock Fund Advisors	on mkt sell	4.15	AUD	ord	-187	-187
03-Nov-16	BlackRock Fund Advisors	on mkt sell	4.15	AUD	ord	-4,679	-4,679
03-Nov-16	BlackRock Fund Advisors	on mkt sell	4.15	AUD	ord	-2,137	-2,137
03-Nov-16	BlackRock Fund Advisors	on mkt sell	4.15	AUD	ord	-3,009	-3,009
03-Nov-16	BlackRock Fund Advisors	on mkt sell	4.15	AUD	ord	-1,876	-1,876
03-Nov-16	BlackRock Asset Management North Asia Limited	collateral transfer	n/a	AUD	ord	936,844	936,844
04-Nov-16	BlackRock Advisors (UK) Limited	on mkt sell	4.22	AUD	ord	-2,736	-2,736
04-Nov-16	BlackRock Fund Advisors	in specie	n/a	AUD	ord	1,221	1,221
04-Nov-16	BlackRock Advisors (UK) Limited	on mkt sell	4.22	AUD	ord	-5,472	-5,472
04-Nov-16	BlackRock Asset Management North Asia Limited	collateral transfer	n/a	AUD	ord	17,708	17,708
07-Nov-16	BlackRock Advisors (UK) Limited	on mkt sell	4.23	AUD	ord	-2,738	-2,738
07-Nov-16	BlackRock Fund Advisors	on mkt buy	4.21	AUD	ord	155	155
07-Nov-16	BlackRock Investment Management (Australia) Limited	on mkt sell	4.23	AUD	ord	-10,622	-10,622
07-Nov-16	BlackRock Asset Management North Asia Limited	collateral transfer	n/a	AUD	ord	-331,251	-331,251
08-Nov-16	BlackRock Advisors (UK) Limited	on mkt buy	4.21	AUD	ord	2,927	2,927
08-Nov-16	BlackRock Advisors (UK) Limited	on mkt sell	4.21	AUD	ord	-1,369	-1,369
08-Nov-16	BlackRock Asset Management North Asia Limited	collateral transfer	n/a	AUD	ord	-22,250	-22,250
09-Nov-16	BlackRock Asset Management North Asia Limited	collateral transfer	n/a	AUD	ord	-3,478	-3,478
10-Nov-16	BlackRock Fund Advisors	in specie	n/a	AUD	ord	20,300	20,300
10-Nov-16	BlackRock Fund Advisors	in specie	n/a	AUD	ord	-4,740	-4,740
10-Nov-16	BlackRock Advisors (UK) Limited	on mkt buy	4.14	AUD	ord	5,894	5,894
10-Nov-16	BlackRock Advisors (UK) Limited	on mkt sell	4.13	AUD	ord	-6,875	-6,875
10-Nov-16	BlackRock Asset Management North Asia Limited	collateral transfer	n/a	AUD	ord	1,441	1,441
11-Nov-16	BlackRock Fund Advisors	in specie	n/a	AUD	ord	-1,520	-1,520
11-Nov-16	BlackRock Asset Management North Asia Limited	collateral transfer	n/a	AUD	ord	2,505	2,505
14-Nov-16	BlackRock Advisors (UK) Limited	on mkt sell	4.25	AUD	ord	-1,365	-1,365
14-Nov-16	BlackRock Fund Advisors	in specie	n/a	AUD	ord	3,080	3,080
14-Nov-16	BlackRock Advisors (UK) Limited	on mkt sell	4.25	AUD	ord	-2,925	-2,925
14-Nov-16	BlackRock Asset Management North Asia Limited	collateral transfer	n/a	AUD	ord	46,870	46,870
15-Nov-16	BlackRock Advisors (UK) Limited	on mkt sell	4.25	AUD	ord	-5,460	-5,460
15-Nov-16	BlackRock Fund Advisors	in specie	n/a	AUD	ord	1,395	1,395

Date of Change	Person whose relevant interest changed	Nature of change (4) / Consideration given in relation to change (5)		CCY	Class (6) and number of securities affected		Person's votes affected
15-Nov-16	BlackRock Investment Management (Australia) Limited	on mkt buy	4.25	AUD	ord	18,150	18,150
15-Nov-16	BlackRock Advisors (UK) Limited	on mkt sell	4.25	AUD	ord	-1,365	-1,365
15-Nov-16	BlackRock Institutional Trust Company, National Association	on mkt buy	4.24	AUD	ord	13,311	13,311
15-Nov-16	BlackRock Asset Management North Asia Limited	collateral transfer	n/a	AUD	ord	-648,358	-648,358
16-Nov-16	BlackRock Financial Management, Inc.	on mkt buy	4.27	AUD	ord	21,258	21,258
16-Nov-16	BlackRock Fund Advisors	in specie	n/a	AUD	ord	6,090	6,090
16-Nov-16	BlackRock Institutional Trust Company, National Association	in specie	n/a	AUD	ord	-26,537	-26,537
16-Nov-16	BlackRock Institutional Trust Company, National Association	in specie	n/a	AUD	ord	26,537	26,537
16-Nov-16	BlackRock Investment Management (Australia) Limited	on mkt sell	4.27	AUD	ord	-6,632	-6,632
16-Nov-16	BlackRock Fund Advisors	in specie	n/a	AUD	ord	1,116	1,116
16-Nov-16	BlackRock Institutional Trust Company, National Association	on mkt buy	4.31	AUD	ord	13,226	13,226
16-Nov-16	BlackRock Fund Advisors	in specie	n/a	AUD	ord	16,240	16,240
16-Nov-16	BlackRock Fund Advisors	in specie	n/a	AUD	ord	1,395	1,395
16-Nov-16	BlackRock Asset Management North Asia Limited	collateral transfer	n/a	AUD	ord	685,357	685,357
17-Nov-16	BlackRock Institutional Trust Company, National Association	on mkt buy	4.25	AUD	ord	13,662	13,662
17-Nov-16	BlackRock Fund Advisors	in specie	n/a	AUD	ord	4,726	4,726
17-Nov-16	BlackRock Investment Management (Australia) Limited	on mkt sell	4.26	AUD	ord	-93,241	-93,241
17-Nov-16	BlackRock Institutional Trust Company, National Association	in specie	n/a	AUD	ord	-13,662	-13,662
17-Nov-16	BlackRock Institutional Trust Company, National Association	in specie	n/a	AUD	ord	-39,694	-39,694
17-Nov-16	BlackRock Advisors (UK) Limited	on mkt buy	4.24	AUD	ord	2,930	2,930
17-Nov-16	BlackRock Institutional Trust Company, National Association	in specie	n/a	AUD	ord	13,662	13,662
17-Nov-16	BlackRock Asset Management North Asia Limited	collateral transfer	n/a	AUD	ord	695,549	695,549
18-Nov-16	BlackRock Investment Management, LLC	on mkt sell	4.26	AUD	ord	-15,035	-15,035
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.25	AUD	ord	-2,599	-2,599
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.26	AUD	ord	-107	-107
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.26	AUD	ord	-313	-313
18-Nov-16	BlackRock Investment Management, LLC	on mkt sell	4.26	AUD	ord	-43,894	-43,894
18-Nov-16	BlackRock Investment Management, LLC	on mkt sell	4.25	AUD	ord	-364,388	-364,388
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.25	AUD	ord	-85,347	-85,347
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.26	AUD	ord	-3,521	-3,521
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.26	AUD	ord	-10,281	-10,281
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.25	AUD	ord	-8,570	-8,570
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.26	AUD	ord	-354	-354
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.25	AUD	ord	-69,294	-69,294
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.26	AUD	ord	-8,347	-8,347
18-Nov-16	BlackRock Advisors (UK) Limited	on mkt sell	4.25	AUD	ord	-17,586	-17,586
18-Nov-16	BlackRock Investment Management (Australia) Limited	on mkt sell	4.26	AUD	ord	-22,907	-22,907
18-Nov-16	BlackRock Investment Management (Australia) Limited	on mkt sell	4.25	AUD	ord	-555,185	-555,185
18-Nov-16	BlackRock Investment Management (Australia) Limited	on mkt sell	4.26	AUD	ord	-66,878	-66,878
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.26	AUD	ord	-2,859	-2,859
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.26	AUD	ord	-1,032	-1,032
18-Nov-16	BlackRock Institutional Trust Company, National Association	on mkt buy	4.26	AUD	ord	118,872	118,872
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.25	AUD	ord	-6,474	-6,474
18-Nov-16	BlackRock Fund Advisors	in specie	n/a	AUD	ord	4,070	4,070
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.26	AUD	ord	-780	-780
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.26	AUD	ord	-267	-267
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.26	AUD	ord	-435	-435
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.26	AUD	ord	-197	-197
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.25	AUD	ord	-4,776	-4,776
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.25	AUD	ord	-30,507	-30,507
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.26	AUD	ord	-575	-575

Date of Change	Person whose relevant interest changed	Nature of change (4) / Consideration given in relation to change (5)		CCY	Class (6) and number of securities affected		Person's votes affected
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.26	AUD	ord	-1,259	-1,259
18-Nov-16	BlackRock Institutional Trust Company, National Association	on mkt sell	4.26	AUD	ord	-18,031	-18,031
18-Nov-16	BlackRock Institutional Trust Company, National Association	on mkt sell	4.25	AUD	ord	-437,014	-437,014
18-Nov-16	BlackRock Institutional Trust Company, National Association	on mkt sell	4.26	AUD	ord	-52,642	-52,642
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.26	AUD	ord	-1,271	-1,271
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.25	AUD	ord	-10,549	-10,549
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.26	AUD	ord	-3,675	-3,675
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.26	AUD	ord	-1,044	-1,044
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.25	AUD	ord	-25,297	-25,297
18-Nov-16	BlackRock Fund Advisors	in specie	n/a	AUD	ord	-3,160	-3,160
18-Nov-16	BlackRock Fund Advisors	on mkt sell	4.26	AUD	ord	-3,047	-3,047
18-Nov-16	BlackRock Asset Management North Asia Limited	collateral transfer	n/a	AUD	ord	-718,096	-718,096

Annexure B

This is Annexure B of 1 pages referred to in form 605 Notice of ceasing to be a substantial shareholder

22-Nov-16

Kayla McGrory,

Authorised Signatory

Date

7. Addresses
The addresses of persons named in this form are as follows:

Name	Address
BlackRock Group	
BlackRock Inc.	55 East 52nd Street New York NY 10055 USA
BlackRock Advisors (UK) Limited	12 Throgmorton Avenue. London, EC2N 2DL, United Kingdom
BlackRock Asset Management North Asia Limited	15/F, 16/F, 17/F Champion Tower & 17/F ICBC Tower, Three Garden Road, Central, Hong Kong
BlackRock Financial Management, Inc.	1209 Orange Street, Wilmington, New Castle County, Delaware 19801, United States
BlackRock Fund Advisors	400 Howard Street San Francisco, CA, 94105 United States
BlackRock Institutional Trust Company, National Association	1225 17th Street, Suite 300, Denver, CO 80202 (Colorado, USA)
BlackRock Investment Management (Australia) Limited	Level 26, 101 Collins Street Melbourne VIC 3000 Australia (Victoria, Australia)
BlackRock Investment Management, LLC	1209 Orange Street, Wilmington, New Castle County, Delaware 19801, United States

Annexure C

This is Annexure C of 1 page referred to in form 605 Notice of ceasing to be a substantial shareholder

Kayla McGrory, Authorised Signatory
Date 22-Nov-16

Type of agreement:	Global Master Securities Lending Agreement
Parties to agreement:	Party A - Citigroup Global Markets Limited Party B - HSBC Institutional Trust Services (Asia) Limited
Transfer date:	Refer to Annexure A (transactions identified as collateral transfers)
Holder of voting rights:	BlackRock Asset Management North Asia Limited (as investment manager for the funds)
Are there any restrictions on voting rights? If yes, detail	Yes. Unless otherwise agreed between the parties, the Registered Owner will not exercise any voting rights.
Scheduled return date (if any):	Not applicable.
Does the borrower have the right to return early? If yes, detail	Yes. Upon an Event of Default under the GMSLA, the GMSLA provides, broadly, that both parties payment and delivery obligations will be accelerated and replaced with an obligation of one party to pay a single cash sum to the other determined in accordance with the provisions of the GMSLA (as modified by the Annex). The GMSLA provides that the parties' right to terminate the Agreement upon notice will not affect the parties' existing obligations in respect of any outstanding loans of securities. The Annex amended and restricted the Borrower's termination rights – i.e. Borrower may not have the right to terminate and return the borrowed securities - as the Borrower was to borrow the securities issued by it (or its sister company) to provide protection against the insolvency of the issuer and so usual rights of termination in a GMSLA were restricted. Subject to the terms of the relevant Loan, the Borrower, may early terminate a Loan and return Equivalent Securities at any time provided that it "shall cease to have such entitlement if an Act of Insolvency with respect to any Security Issuer or any of the Borrower's or any Security Issuer's affiliates has occurred, or any such person takes any steps preparatory to any of the matters which would constitute an Act of Insolvency
Does the lender have the right to recall early? If yes, detail	Yes, at notice.
Will the securities be returned on settlement? If yes, detail any exceptions	Yes.

A copy of this agreement will be provided to CHARTER HALL RETAIL REIT or the Australian Securities and Investments Commission upon request.