

ASX Release

22 November 2016

Company Announcement Officer
Australian Securities Exchange

Dear Sir/Madam

RESULTS OF 2016 ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution, which are set out in the attached summary.

ENDS

Shareholder Enquiries

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About Intra Energy

Intra Energy is an environmentally responsible, diversified mining and energy group, focused on Eastern Africa, and is listed on the Australian Stock Exchange (ASX:IEC). IEC is a developer and producer of thermal coal in Eastern Africa operating under the motto of “African coal for African growth” and is the only operating thermal coal miner in Eastern Africa. Its flagship coal project is the Tancoal mine in the Ngaka coalfield of Tanzania, operated by Tancoal Energy Limited, a joint venture with the National Development Corporation of Tanzania.

Intra Energy has made significant progress with its Eastern African regional expansion strategy into new mining and renewable energy projects and battery storage materials, and maintains cost effective and efficient operations to remain a low cost producer in this dynamically growing region where it occupies the prime supply position.



INTRA ENERGY CORPORATION LIMITED

RESULT OF GENERAL MEETING (ASX REPORT)

ANNUAL GENERAL MEETING
Tuesday, 22 November, 2016

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

| Resolution | Manner in which the securityholder directed the proxy vote (as at proxy close): | | | | Manner in which votes were cast in person or by proxy on a poll (where applicable) | | |
|--|--|-------------------------|-------------------------------|-------------------------|---|------------------------------|------------------------------|
| | Votes <i>For</i> | Votes <i>Against</i> | Votes <i>Discretionary</i> | Votes <i>Abstain</i> | <i>For</i> | <i>Against</i> | <i>Abstain **</i> |
| 1 ADOPTION OF REMUNERATION REPORT | 90,504,715 | 20,263,886 | 230,000 | 9,824,271 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 2 RE-ELECTION OF DIRECTOR - DAVID MASON | 215,349,421 | 19,035,210 | 1,416,002 | 5,621,918 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 3 ISSUE OF EQUITY SECURITIES | 208,352,149 | 21,798,129 | 1,416,002 | 9,849,271 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 4 ISSUE OF CONVERTIBLE NOTES (ASPAC) | 74,600,402 | 53,861,194 | 230,000 | 32,000 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 5 ISSUE OF CONVERTIBLE NOTES (ROTHSTEIN) | 179,497,306 | 53,762,521 | 230,000 | 32,000 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 6 ISSUE OF CONVERTIBLE NOTES (BRERETON) | 197,118,605 | 42,222,095 | 230,000 | 1,851,851 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item