

22 November 2016

Suncorp-Metway Limited Key Dates for 2017

Expected interest payments:

Floating Rate Capital Notes SBKHB	16 November 2016 to 15 February 2017 (inclusive)	16 February 2017 to 15 May 2017 (inclusive)	16 May 2017 to 15 August 2017 (inclusive)	16 August 2017 to 15 November 2017 (inclusive)
Ex-Interest Date	14 February 2017	12 May 2017	14 August 2017	14 November 2017
Record Date	15 February 2017	15 May 2017	15 August 2017	15 November 2017
Payment Date	2 March 2017	30 May 2017	30 August 2017	30 November 2017

Note: These dates may be subject to change

A handwritten signature in black ink, appearing to read "Darren Solomon".

Darren Solomon
Company Secretary
Suncorp-Metway Limited