



22 November 2016

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

**AtCor Medical Holdings Limited ACN 113 252 234 (AtCor)
Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

AtCor has today issued an Appendix 3B with respect to the placement of shares announced on 16 November 2016 (**Placement**). Details of the Placement are set out in the announcement of 16 November 2016 and in today's Appendix 3B.

AtCor gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) that:

1. Under the Placement, AtCor has issued 26,950,000 ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
 - (a) AtCor has complied with the provisions of Chapter 2M of the Corporations Act as they apply to AtCor;
 - (b) AtCor has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours faithfully

A handwritten signature in black ink, appearing to read "Peter Manley".

Peter Manley
Company Secretary

AtCor Medical Holdings Limited