



MARKET RELEASE

23 November 2016

360 Capital Office Fund

TRADING HALT

The securities of 360 Capital Office Fund (the “Fund”) will be placed in Trading Halt Session State at the request of the Fund, pending the release of an announcement by the Fund. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 25 November 2016 or when the announcement is released to the market.

Security Code: TOF

Emma Badhni
Manager, Listings Compliance (Sydney)



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23 November 2016

M/s Emma Badhni
Adviser, Listings (Sydney)
ASX Compliance
20 Bridge Street
SYDNEY NSW 2000

BY EMAIL: emma.badhni@asx.com.au
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Dear Emma

360 CAPITAL OFFICE FUND (ASX:TOF) REQUEST TRADING HALT

Pursuant to ASX Listing Rule 17.1, 360 Capital Management Investment Limited (**CIML**) as responsible entity for 360 Capital Office Fund (ASX:**TOF**) requests a trading halt on its units from the commencement of trading on 23 November 2016 until an announcement is made to the market in connection the potential sale of the 360 Capital Group's (**TGP**) investment in TOF to Centuria Capital Group and associated entities .

In accordance with ASX Listing Rule 17.1, CIML provides the following information:

1. **Reason for trading halt** –to ensure that trading of units takes place in a fully informed market.
2. **Termination of trading halt** – CIML anticipates that the trading halt will cease upon the
 - a. the announcement by CIML to the market; and
 - b. the commencement of normal trading on 23 November 2016.
3. **Duration of the trading halt** – CIML expects to make the announcement to the market concerning the abovementioned potential sale and at the latest, before the commencement of trading on Friday 23 November 2016.
4. **No reason** – CIML is not aware of any reason why the trading halt should not be granted.
5. **Further information** – CIML knows of no other information necessary to inform the market about the trading halt.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Alan Sutton'.

Alan Sutton – Company Secretary

360 Capital Management Investment Limited as responsible entity for 360 Capital Office Fund