## **Form 604**

## Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme	BlackWall Property Trust
ACN/ARSN	ARSN 109 684 773
1. Details of substantial holder	(1)
Name	Paul Tresidder
ACN/ARSN (if applicable)	
There was a change in the inter substantial holder on	rests of the $\underline{22}/\underline{11}/\underline{16}$
The previous notice was given t	to the company on $\frac{26}{08}/\frac{16}{16}$
The previous notice was dated	$\frac{26}{08}/\frac{16}{16}$

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice		
	Person's votes Voting power (5)		Person's votes	Voting power (5)	
ORD UNITS	2,805,637* 6.10%		4,512,560	7.48%	
	*restated for unit consolidation				

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

## 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure B					

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NA	

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Paul Tresidder	PO Box 612, Neutral Bay NSW 2089
Relevant Interests	

## Signature

print name

Paul Tresidder

capacity

sign here

date 24/11/16

#### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## ANNEXURE A

This is Annexure A of 1 page referred to in Form 604:
"Notice of change of interests of substantial holder" dated 24 Nov 2016

Paul Tresidder

Date	Person whose relative interest changed	Nature of Change	of secu	Class and Number of securities affected		ion Person's i in votes i to affected ige
27/08/2014	Lymkeesh Pty Limited < Employees Super Fund A/C>	in-specie distribution	1,576,545	ORD		1,576,545
27/08/2014	PRSC Pty Ltd	in-specie distribution	1,949,722	ORD		1,949,722
29/08/2014	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Acquisition	17,092		\$1,590.00	17,092
	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Acquisition	12,009		\$1,117.00	12,009
	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Acquisition	232,908		\$21,893.00	232,908
	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Acquisition	45,000	_	\$4,230.00	45,000
	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Acquisition	205,927	_	\$19,357.14	205,927
	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Acquisition	44,073		\$4,142.86	44,073
	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Acquisition	125,000	-	\$11,250.00	125,000
	Bakehouse Management Pty Limited	Disposal	(71,907)	ORD	(\$6,687.00)	(71,907)
	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Acquisition	230,000		\$21,160.00	230,000
	Bakehouse Management Pty Limited	Acquisition	75,000	_	\$6,750.00	
						75,000
	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Acquisition	155,000	-	\$13,950.00	155,000
	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Acquisition	48,036	_	\$4,275.20	48,036
	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Acquisition	76,964	_	\$6,849.80	76,964
	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Acquisition	50,000	_	\$4,500.00	50,000
	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Acquisition	250,000	_	\$22,500.00	250,000
	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Acquisition	125,000		\$11,250.00	125,000
3/11/2014	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Acquisition	300,000	ORD	\$26,700.00	300,000
3/11/2014	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Acquisition	200,000	ORD	\$17,880.00	200,000
6/11/2014	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Disposal	(5,250,000)	ORD	(\$481,050.00)	(5,250,000)
	Bakehouse Management Pty Limited	Disposal	(475,000)	ORD	(\$44,650.00)	(475,000)
		Disposal	(1,500,000)	ORD	(\$138,000.00)	(1,500,000)
	Kirela Pty Limited ATF Kirela Development Unit Trust	Acquisition	250,000		\$27,500.00	250,000
	Kirela Pty Limited ATF Kirela Development Unit Trust	Acquisition	750,000		\$86,340.00	750,000
3/03/2015	Lymkeesh Pty Limited <employees a="" c="" fund="" super=""></employees>	Acquisition	11,500,000	_		11,500,000
	Lymkeesh Pty Limited	Acquisition	159,140		\$15,914.00	159,140
	Hollia Pty Ltd	Disposal	(11,659,140)	ORD	(\$1,165,914.00)	(11,659,140)
	Consolidation Balances 5/03/15	Disposai	(11,039,140)	OKD	(\$1,103,914.00)	(11,039,140)
rie 10:1 Unit	Kirela Pty Limited ATF Kirela Development Unit Trust		(1 000 000)	ORD		(1,000,000)
			(1,000,000)	ORD		(1,000,000)
	Lymkeesh Pty Limited <employees a="" c="" fund="" super=""></employees>		(14,187,170)			(14,187,170)
	Lymkeesh Pty Limited		(3,731,030)	ORD		(3,731,030)
	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>		(2,500,000)	ORD		(2,500,000)
	SAO Investments Pty Ltd		(4,109,818)	ORD		(4,109,818)
	PRSC Pty Ltd		(1,949,722)	ORD		(1,949,722)
Post 10:1 Uni	t Consolidation Balances 5/03/15					
	Kirela Pty Limited ATF Kirela Development Unit Trust		100,000			100,000
	Lymkeesh Pty Limited <employees a="" c="" fund="" super=""></employees>		1,418,717			1,418,717
	Lymkeesh Pty Limited		373,103	ORD		373,103
14 7 7 1	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>		250,000	ORD		250,000
	SAO Investments Pty Ltd		410,982			410,982
	PRSC Pty Ltd		194,973	ORD		194,973
	Kirela Pty Limited ATF Kirela Development Unit Trust	Acquisition	5,000		\$5,000.00	5,000
7/04/2015	Kirela Pty Limited ATF Kirela Development Unit Trust	Acquisition	27,088	ORD	\$31,821.58	27,088
	Kirela Pty Limited ATF Kirela Development Unit Trust	Acquisition	7,912		\$9,276.03	7,912
	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Disposal	(50,000)	ORD	(\$59,750.00)	(50,000)
	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Disposal	(35,000)	ORD	(\$41,825.00)	(35,000)
	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Disposal	(95,000)	ORD	(\$113,050.00)	(95,000)
	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Disposal	(70,000)	ORD	(\$83,300.00)	(70,000)
	Kirela Pty Limited ATF Kirela Development Unit Trust	Disposal	(50,000)	ORD	(\$59,500.00)	(50,000)
	Kirela Pty Limited ATF Kirela Development Unit Trust Kirela Pty Limited ATF Kirela Development Unit Trust	Disposal	(90,000)	ORD	(\$107,100.00)	(90,000)
	Bakehouse Management Pty Limited	Acquisition	50,000		\$59,500.00	50,000
	Bakehouse Management Pty Limited	Acquisition	2,500		\$3,000.00	2,500
	Bakehouse Management Pty Limited	Acquisition	10,000		\$11,800.00	10,000
	Bakehouse Management Pty Limited	Acquisition	1,000		\$1,180.00	1,000
	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Acquisition	3,041	ORD	\$3,591.74	3,041
	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Acquisition	4,459	ORD	\$5,175.56	4,459
	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Acquisition	2,585		\$2,998.60	2,585
4/05/2015	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Acquisition	2,529	ORD	\$2,933.64	2,529

5/05/2015	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Acquisition	5,102	ORD	\$5,918.32	5,102
6/05/2015	IPUT Nominees Pty Limited < IPUT Property A/C>	Acquisition	12,284	ORD	\$14,249.44	12,284
	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Acquisition	7,072	ORD	\$8,132.80	7,072
	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Acquisition	428		\$505.04	428
	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Acquisition	4,500	ORD	\$5,310.00	4,500
20/05/2015	Bakehouse Management Pty Limited	Acquisition	6,500	ORD	\$7,735.00	6,500
2/06/2015	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Acquisition	3,863	ORD	\$4,790.12	3,863
3/06/2015	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Acquisition	6,137	ORD	\$7,609.88	6,137
	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Acquisition	40,000	ORD	\$49,400.00	40,000
10/06/2015	Bakehouse Management Pty Limited	Acquisition	1,324	ORD	\$1,562.00	1,324
12/06/2015	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Acquisition	7,650	ORD	\$9,409.50	7,650
16/06/2015	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Acquisition	7,350	ORD	\$9,040.50	7,350
	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Acquisition	15,000	ORD	\$18,000.00	15,000
	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Acquisition	3,000	ORD	\$3,600.00	3,000
	Bakehouse Management Pty Limited	Acquisition	2,176	ORD	\$2,611.00	2,176
	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Acquisition	22,258	ORD	\$26,046.70	22,258
	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Acquisition	5,374	ORD	\$6,180.10	5,374
	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Acquisition	3,482	ORD	\$4,000.85	3,482
30/06/2015	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Acquisition	8,886	ORD	\$10,743.90	8,886
30/06/2015	Bin 24 Business Advisors Pty Limited	Acquisition	55,048	ORD	\$66,058.00	55,048
	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Acquisition	40,000	ORD	\$49,200.00	40,000
	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Acquisition	10,000	ORD	\$12,300.00	10,000
	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Acquisition	10,000	ORD	\$12,300.00	10,000
	Bakehouse Management Pty Limited	Acquisition	648	ORD	\$881.28	648
	Bakehouse Management Pty Limited	Acquisition	10,468	ORD	\$14,434.68	10,468
	Bakehouse Management Pty Limited	Acquisition	20,000		\$26,959.65	20,000
	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Acquisition	55,000	ORD	\$64,950.00	55,000
	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Acquisition	139,435	ORD	\$196,951.94	139,435
	SAO Investments Pty Ltd	Acquisition	164,800	ORD	\$232,780.00	164,800
	Lymkeesh Pty Limited < Employees Super Fund A/C>	New Issue	41,200	ORD	\$58,195.00	41,200
	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	New Issue	788,581	ORD	\$1,113,870.66	788,581
	JPS Properties Pty Ltd	New Issue	280,000	ORD	\$395,500.00	280,000
	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Acquisition	10,100	ORD	\$12,581.25	10,100
	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Acquisition	9,900	ORD	\$12,177.00	9,900
	Bakehouse Management Pty Limited	Rights Issue	6,155	ORD	\$7,386.00	6,155
	Lymkeesh Pty Limited	Rights Issue	24,492	ORD	\$29,390.40	24,492
	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Rights Issue	63,413	ORD	\$76,095.60	63,413
	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Rights Issue	8,824	ORD	\$10,588.80	8,824
	JPS Properties Pty Ltd	Rights Issue	16,471	ORD	\$19,765.20	16,471
	SAO Investments Pty Ltd	Rights Issue	33,870	ORD	\$40,644.00	33,870
22/11/2016		Rights Issue	11,469	ORD	\$13,762.80	11,469
	Bakehouse Management Pty Limited	Acquisition	14,229	ORD	\$17,074.80	14,229
	Alerik Pty Limited <the a="" alerik="" c="" unit=""></the>	Acquisition	8,571	ORD	\$10,285.20	8,571
	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Acquisition	16,176	ORD	\$19,411.20	16,176
	JPS Properties Pty Ltd SAO Investments Pty Ltd	Acquisition	3,529	ORD	\$4,235.00	3,529
		Acquisition	15,348	ORD	\$18,417.60	15,348
22/11/2016	PKSU Pty Lta	Acquisition	18,558	ORD	\$22,269.60	18,558

TOTAL -23,543,811 ORD \$2,067,910.95 -23,543,811

ANNEXURE B
This is Annexure B of 1 page referred to in Form 604:
"Notice of change of interests of substantial holder" dated 24 November 2016

Holder of relevant interest	Registered Holder	Person Entitled to be registered holder	Nature of relevant interest	Balance	Class	Votes
Paul Tresidder	Bakehouse Management Pty Limited	Bakehouse Management Pty Limited	Director and holds an interest in the shares of the company	125,000	ORD	125,000
Paul Tresidder	Lymkeesh Pty Limited <employees Super Fund A/C&gt;</employees 	Lymkeesh Pty Limited <employees Super Fund A/C&gt;</employees 	Director of the trustee and beneficiary of the superfund	1,459,917	ORD	1,459,917
Paul Tresidder	Lymkeesh Pty Limited	Lymkeesh Pty Limited	Director and holds an interest in the shares of the company	397,595	ORD	397,595
Paul Tresidder	Alerik Pty Limited <the alerik="" unit<br="">A/C&gt;</the>	Alerik Pty Limited <the alerik="" unit<br="">A/C&gt;</the>	Holds interest in the units of the trust	1,150,000	ORD	1,150,000
Paul Tresidder	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	IPUT Nominees Pty Limited <iput a="" c="" property=""></iput>	Holds interest in the units of the trust	175,000	ORD	175,000
Paul Tresidder	JPS Properties Pty Ltd	JPS Properties Pty Ltd	Director and holds an interest in the shares of the company	300,000	ORD	300,000
Paul Tresidder	SAO Investments Pty Ltd	SAO Investments Pty Ltd	Director and holds an interest in the shares of the company	625,000	ORD	625,000
Paul Tresidder	PRSC Pty Ltd	PRSC Pty Ltd	Director and holds an interest in the shares of the company	225,000	ORD	225,000
Paul Tresidder	Bin 24 Business Advisors Pty Limited	Bin 24 Business Advisors Pty Limited	Director and holds an interest in the shares of the company	55,048	ORD	55,048

TOTAL

4,512,560

ORD

4,512,560