

Thursday 24th November 2016

**ASX LIMITED
COMPANY ANNOUNCEMENTS PLATFORM
ASX CODE USA**

RESULTS OF ANNUAL GENERAL MEETING – 24th November 2016

In accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act, UraniumSA Limited advises details of the outcome in respect of each resolution before the meeting and numbers of valid proxy votes as detailed in TABLE 1 below.

All resolutions were passed by shareholders on a show of hands.

TABLE 1 – Proxy Voting Results

Resolution	Votes for	Votes against	Discretion of Proxy	Abstentions
1. Remuneration Report	88,591,715	866,760	2,574,881	393,559
2. Re-Election of Alice McCleary as a Director	117,915,608	1,154,260	2,574,881	93,456
3. Ratification of Prior Issue of Shares – September 2016 Placement	90,956,247	1,230,931	442,627	108,400
4. Issue of Shares to Alice McCleary in Lieu of past Directors' Fees for the Six Months Ended 30 June 2016	110,095,557	1,304,202	2,574,881	16,756
5. Issue of Shares to Martin Janes in Lieu of past Directors' Fees for the Six Months Ended 30 June 2016	112,840,569	1,279,202	2,574,881	16,756
6. Issue of Shares to David Paterson in Lieu of past Directors' Fees for the Six Months Ended 30 June 2016	109,760,050	1,279,202	2,574,881	16,756
7. Issue of Shares to Russel Bluck in Lieu of past Directors' Fees for the Six Months Ended 30 June 2016	109,411,998	1,279,202	2,574,881	266,756
8. Issue of shares to Director Alice McCleary in Lieu of Future Directors' Fees for the Year Ending 30 June 2017	109,778,054	1,303,502	2,891,084	18,756
9. Issue of shares to Director Martin Janes in Lieu of Future Directors' Fees for the Year Ending 30 June 2017	112,812,569	1,305,202	2,574,881	18,756
10. Issue of shares to Director David Paterson in Lieu of Future Directors' Fees for the Year Ending 30 June 2017	109,805,874	1,230,378	2,574,881	19,756
11. Approval to Issue up to 145,000,000 New Shares	117,597,515	1,532,553	2,577,381	30,756
12. Approval of 10% Additional Placement Capacity	117,642,603	1,438,967	2,574,881	81,754

For further information on this release, please contact David Paterson, Acting Chief Executive Officer or Damien Connor, Company Secretary on (08) 8132 0577.

Alice McCleary

Chairman
UraniumSA Limited