



MARKET RELEASE

24 November 2016

Synlait Milk Limited

ADMISSION TO OFFICIAL LIST

Synlait Milk Limited (the “Company”) was admitted to the Official List of ASX Limited today, Thursday, 24 November 2016, as an ASX Foreign Exempt Listing.

As an ASX Foreign Exempt Listing, the Company is primarily regulated by the listing rules of its home exchange (being the NZX Main Board (NZSX)) and is exempt from complying with most of ASX’s Listing Rules.

Official quotation of the following securities will commence at 12:00 pm AEDT on Friday, 25 November 2016.

179,038,141 ordinary shares fully paid

Security Code: SM1

Joshua Strutt

Adviser, Listings Compliance