

MARKET RELEASE

28 November 2016

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TRADING HALT

The securities of Petratherm Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 30 November 2016 or when the announcement is released to the market.

Security Code: PTR

Ivan Tatkovich

ADVISER, LISTINGS COMPLIANCE



28 November 2016

Ivan Tatkovich
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Ivan

REQUEST FOR TRADING HALT - PETRATHERM LTD

Petratherm Limited formally requests a trading halt on the entity's securities and in accordance with ASX Listing Rule 17.1 the following information is provided.

The Company intends to make an announcement pending the execution of a term sheet for an acquisition.

The Company further requests that the trading halt be granted for the maximum allowable period permissible under the ASX's market rules.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Donald Stephens Company Secretary

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