



LANEWAY RESOURCES

AN EMERGING GOLD PRODUCER

ANNUAL GENERAL MEETING – 29 November 2016

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INVESTMENT HIGHLIGHTS



Agate Creek Gold Project (100%)

- + Key components being brought together to realise near term shallow high grade gold production from Agate Creek Project:
 - + Mining Lease Application advanced that will allow Laneway to quickly move to production;
 - + A further drill program of over 2,000m planned to give final definition to the pit design, showing a continuation of the near surface mineralisation that was processed Metallurgical Sample; and
 - + The Company plans to process the high grade ore from the Project at the nearby Georgetown processing plant and has entered into a heads of agreement in this regard.
- + Successful mining and processing of Metallurgical Sample in January 2014 produced 1,725oz of gold with a head grade in excess of 11g/t gold. Upcoming exploration program aimed at materially extending this mineralisation both down dip and along strike.
- + Large highly prospective acreage (620km²) across the broader Agate Creek Gold Project, with an existing JORC resource of 381,000oz of contained gold. Resource upgrade to be completed post drilling program.

LNJV Gold Project NZ (100%)

- + Drilling is currently underway after a short delay due to unusually wet weather. Almost 3000m of diamond drilling has been completed with 8 holes drilled since April 2016
- + Laneway is managing the work program with the current budget for FY2016 - 17 set at NZD\$2mill including Laneways 7.5% management fee. Newcrest are sole funding exploration activities and have the right to earn 80% of the project.
- + Also completed >30km of IP lines from 2 separate surveys and >1100 geochemical samples have been collected and their results along with the IP data evaluated to assist with the ongoing drill targeting.

Other Projects

- + Ashford coking coal project (Laneway 50%) comprises JORC resource of 13Mt.

Corporate

- + Ongoing project generation

STRATEGY AND 2017 OBJECTIVES



- + Laneway's primary focus is on the exploration, discovery and development of gold projects focusing on known gold producing regions. The key objectives for 2017
- + Agate Creek Gold Project:
 - + Obtain grant of Mining Lease; and
 - + Bring the project into production with the objective to support a near term, low capital intensity, low strip ratio high grade open cut mining operation via a third party processing solution.
 - + Materially extend the high grade gold resource at Sherwood and Sherwood West prospects and the global Resource beyond current 381,000 oz gold;
 - + Follow up drilling on additional regional exploration targets;
- + LNJV Gold Project (NZ):
 - + Complete the first stage of the Minimum Work Program associated with the Permits, including completing current drilling program and assess results and Interpret results from IP program, which forms Newcrest's Minimum Commitment under the Farm-In Agreement
 - + Further target generation through reprocessing and evaluation of geochemical sampling and IP data
 - + Following completion of the first stage work program, trigger Newcrest decision to proceed to Phase 2 work program
 - + Follow up drilling on positive results as required
 - + Complete Phase 2 work program (if decision to proceed is taken).
- + Laneway continues to progress strategies to realise value from existing coal assets.
- + Laneway will continue to seek new high growth potential projects, as well as where appropriate, JV's or farm-outs to help progress existing assets.



Company Overview

CORPORATE OVERVIEW



CAPITAL STRUCTURE

Share price (as at 28 November 2016)	\$0.003
Shares on issue (million)	3,023
Market capitalisation	\$9.069m

DIRECTORS & MANAGEMENT

Chairman	Stephen Bizzell
Non-Executive Director	Rick Anthon
Non-Executive Director	Mark Baker
Exploration Manager	Scott Hall
Company Secretary	Paul Marshall
Chief Operating Officer	Vaughan Wishart
Major Shareholder:	Stephen Bizzell related entities hold approx. 36.4%.



PROJECTS OVERVIEW

Key Projects

- + **Agate Creek** in North Queensland
 - + 100% interest
 - + Epithermal Gold
- + **LNJV Gold Project** in north New Zealand
 - + 100% interest⁽¹⁾
 - + Epithermal Gold
- + **Ashford** in north New South Wales
 - + 50% interest
 - + Coking Coal

Gold JORC Resources^{(2) (3)}

Agate Creek Gold 381,000oz (grade 1.4g/t)

Laneway Project Location



Coal JORC Resources⁽²⁾⁽⁴⁾

**Ashford Coking Coal Project
(Indicated & Inferred)**

13Mt

- (1) Upon completing both Minimum Work Programs associated with the Permits, Newcrest has the right to earn an 80% interest
- (2) Refer competent persons statement on slide 30
- (3) Combined Indicated and Inferred Resource stated at 0.5 g/t cut-off grade,
- (4) Coal Resource is stated for project (100%). Laneway has 50% interest.

BOARD & MANAGEMENT



+ **Stephen Bizzell – Chairman**

+ Chairman of boutique corporate advisory and funds management group Bizzell Capital Partners Pty Ltd, and director of a number of ASX listed companies. Has considerable experience and success in the fields of corporate restructuring, debt and equity financing, and mergers and acquisitions and has over twenty years' corporate finance and public company management experience. Stephen was a co-founder and an Executive Director of Arrow Energy, from 1999, until it was taken over by a JV between Shell and PetroChina in 2010 for \$3.5 billion. He was also a co-founder and director of Bow Energy Ltd until its \$550 million takeover in 2012.

+ **Rick Anthon – Non-Executive Director**

+ Rick Anthon is a lawyer with twenty five years experience in corporate and commercial law with particular expertise in the mining exploration, mineral development and energy sectors.

+ **Mark Baker – Non-Executive Director**

+ Mark is the Chief Executive Officer of the Melbourne Press Club and a former senior editor and national editorial executive with Fairfax Media. Mark has extensive experience working across Asia and in government relations at a national and state level. He is a board member of the Defence Reserves Support Council (Victoria), has a Bachelor of Arts degree and is a Graduate of the Australian Institute of Company Directors.

+ **Scott Hall – Exploration Manager**

+ **Paul Marshall – Company Secretary & Chief Financial Officer**

+ **Vaughan Wishart – Chief Operating Officer**



Agate Creek

Epithermal Gold

AGATE CREEK

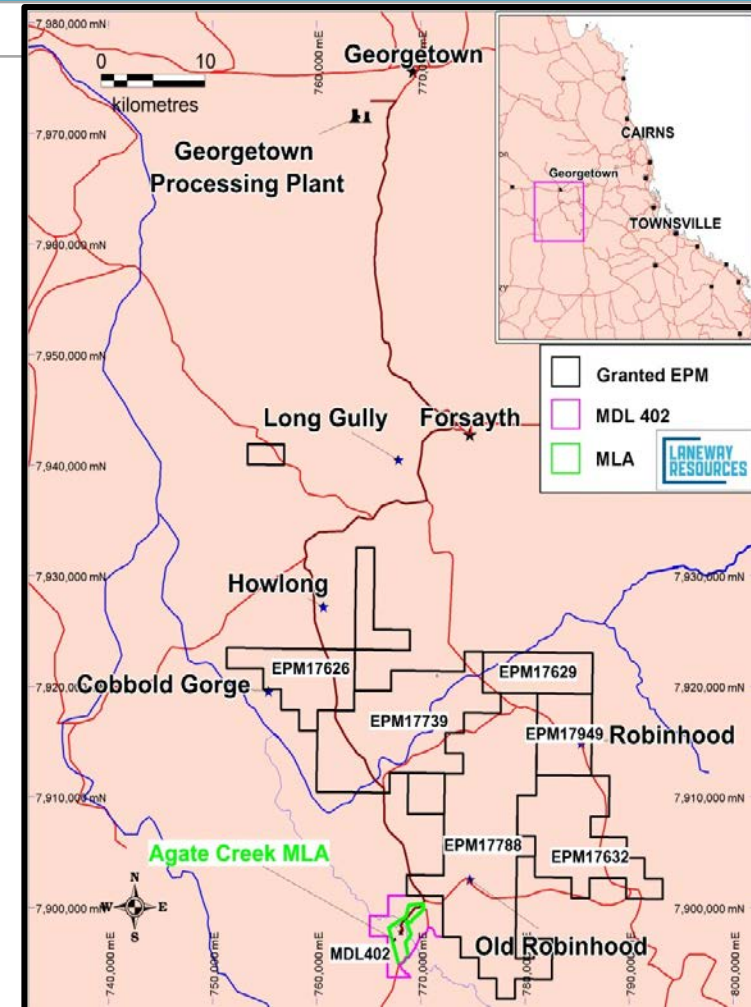
Summary & Project Location

- + Agate Creek Project is located approximately 40km south of Forsayth in North Queensland. Key components being brought together to deliver near term production from a near surface high grade open cut mine:
 - + Mining Lease Application lodged over the Sherwood and Sherwood West prospects;
 - + Heads of Agreement with a third party to access the processing plant at Georgetown, to deliver low capital intensity production;
 - + Recent exploration showing a strong continuation of the mineralisation that was mined as part of the near surface high grade Metallurgical Sample.
- + Sixteen drill ready highly prospective gold and base metal prospects located within the current six EPM's & one MDL which cover over 620km².
 - + 50 additional prospects have been identified that warrant follow up work and this number is constantly increasing
- + Within 60km of the world class Kidston Deposit which historically produced over 3.4Moz Au/Ag.
- + Advanced project with more than \$18m already spent, more than 600 drill holes with the majority of the drilling being less than 200m deep.
- + Current JORC Resource⁽¹⁾:
 - + 8.2 Mt @ 1.4g/t for 381,000oz Au at 0.5g/t cut-off
 - + 1.25 Mt @ 2.11g/t for 85,000oz Au at 1g/t and 2g/t cut-off which comprises a higher grade subset at Sherwood and Sherwood West.

⁽¹⁾ refer competent persons statement on slide 30

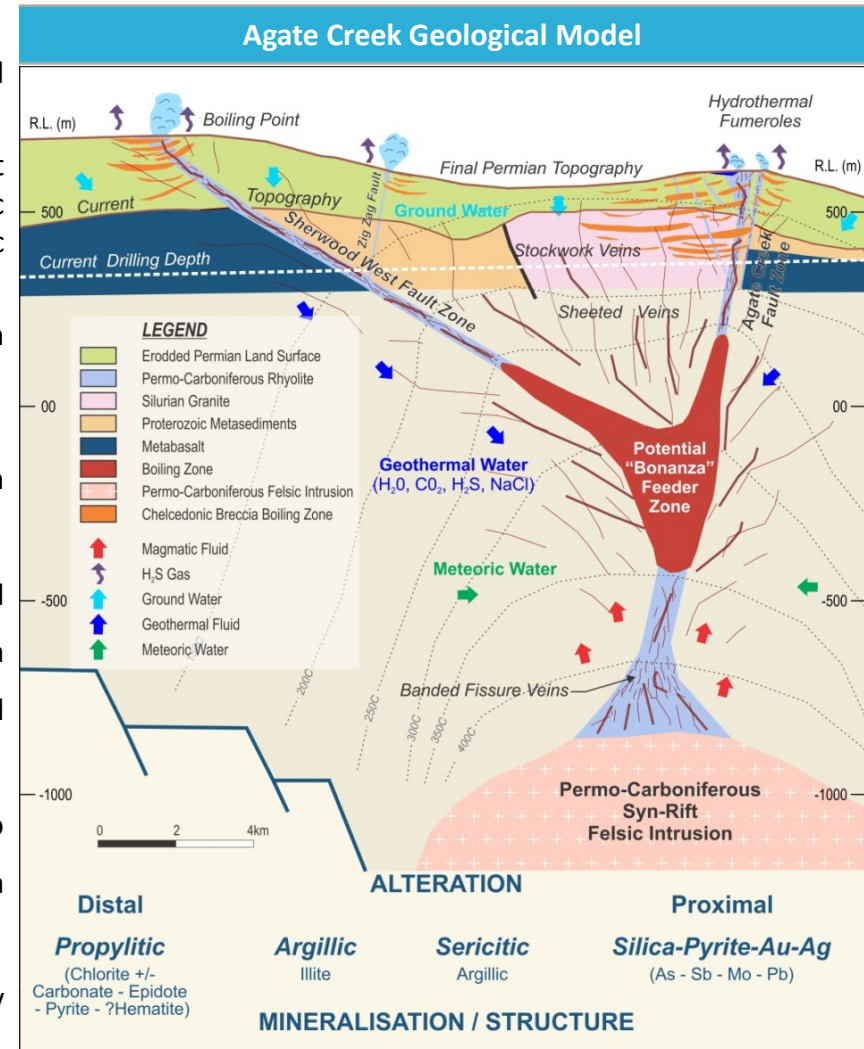
Full JORC table on slide 29

Agate Creek Tenure Map



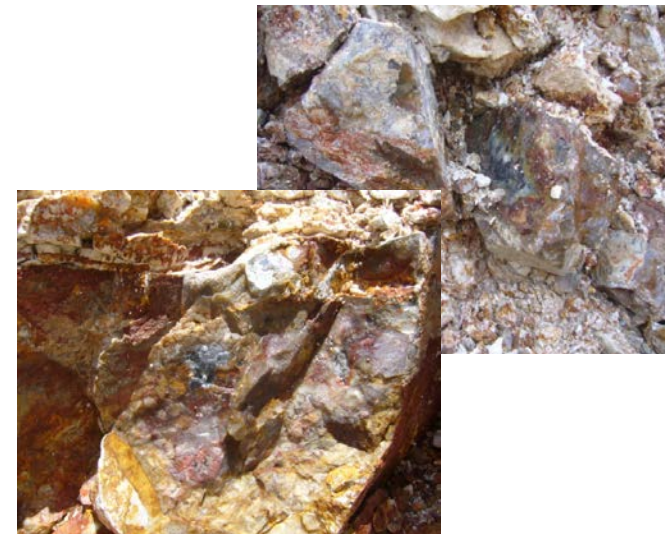
AGATE CREEK Geological Model

- + Strong understanding of the Epithermal model at Agate Creek:
 - + Host rocks are Proterozoic metasediments with granite and rhyolite intrusions
 - + Mineralisation occurs within the regional Robertson Fault Zone. Generally along the boundaries or within Rhyolitic intrusions and is strongly associated with chalcidonic veining and brecciation.
 - + Sherwood is a low-sulphidation epithermal gold system characterised by swarms of narrow veins
 - + Strong alteration surrounding the veins
- + Significant high grade gold intercept of 31m at 5.96 g/t gold from 124m including 1m at 73g/t gold although not the bonanza zone
- + Bonanza veins occur within the boiling zones of the epithermal system, commonly around 200-600m below land surface. Bonanza veins are a common feature of low-sulphidation epithermal deposits worldwide, e.g. the Pajingo Gold deposits
 - + The Vera-Nancy lodes, the bonanza portion of the Pajingo Deposit, was initially discovered by deep drilling under a lower grade resource closer to surface
 - + At Hishikari the top of the bonanza vein was discovered by an intersection of 15cm @ 290g/t Au 200m below surface



AGATE CREEK - METALLURGICAL SAMPLE

- + In January 2014, a 5,472 tonne Metallurgical Sample was mined, hauled and toll-treated through a CIL processing plant at Georgetown.
- + A total of 1,725oz of gold was produced. Recovered grade was 9.8g/t gold from a feed grade of 11.2g/t gold resulting in a 88% recovery.
- + Basic circuit and reagent improvements have been identified which would likely boost recoveries from 88% to +90% for future processing, including:
 - + The incorporation of gravity separation prior to leaching;
 - + Changes to the crushing and grinding processes; and
 - + A full review of the leach kinetics.
- + Provided key cost data underpinning the pursuit of a near term high grade open cut mining operation with low capital intensity.
- + High recovered gold grade confirmed potential for a significant near surface high grade component of the Resource.



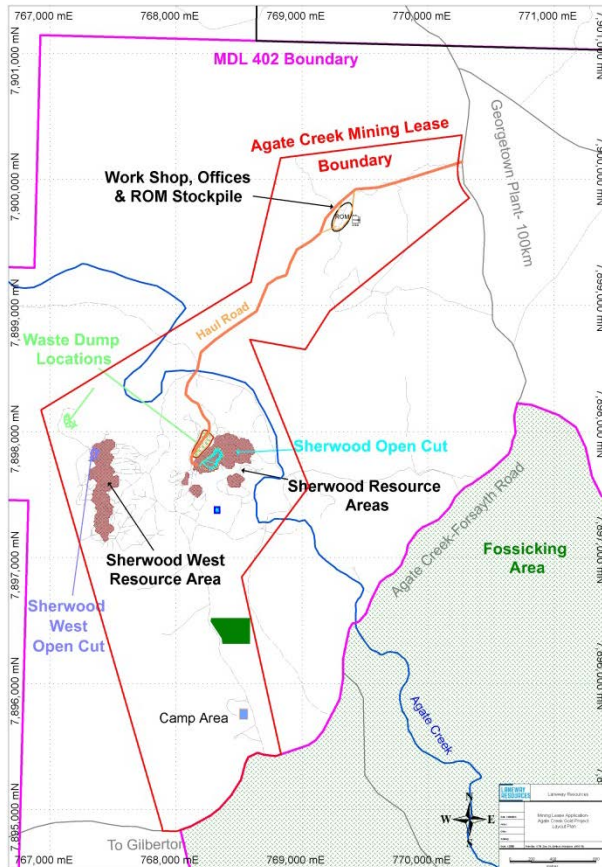
AGATE CREEK

Mining and Processing Agreement



- + Heads of Agreement signed to mine and process up to 200,000 tonnes of high grade (targeting +8 g/t Au) near surface ore from the Agate Creek Gold Project
- + Agreement provides funding for the mining, transportation and processing of ore through the Georgetown Gold Processing Plant
- + Provides Laneway the opportunity to process ore on a commercial scale and produce significant cashflow with minimal capital exposure
- + Mining will commence upon grant of the Agate Creek Mining Lease with ore to be processed through the Georgetown Plant subsequently
- + Key terms of the Heads of Agreement:
 - + Direct costs incurred with respect to the project including but not limited to haul road and access road construction and maintenance, waste dump preparation, support facilities, blast hole drilling, sampling and assaying, mining, transportation of ore, crushing, milling and transportation of gold bars to the refinery, will be incurred and paid for by the operator of the Georgetown Plant, Etheridge Operations Pty Ltd (EOPL)
 - + For the first 80,000 tonnes of ore, Gold produced will be paid 60% to Laneway and 40% to EOPL above 4 g/t gold head grade (after the first 300 ounces to EOPL)
 - + For the next 120,000 tonnes of ore, Gold produced will be paid 70% to Laneway and 30% to EOPL above 4 g/t gold head grade
 - + Priority will be given to Agate Creek ore through the Georgetown Plant; and
 - + Rehabilitation liability for the activities pursuant to the mining activities and compensation arrangements with landholders will be at Laneway's expense.

AGATE CREEK MLA & Georgetown Gold Processing Plant



Mining Lease Application Area
MLA 100030 689.3Ha



EOPL's Georgetown Gold Processing Plant

MLA application update

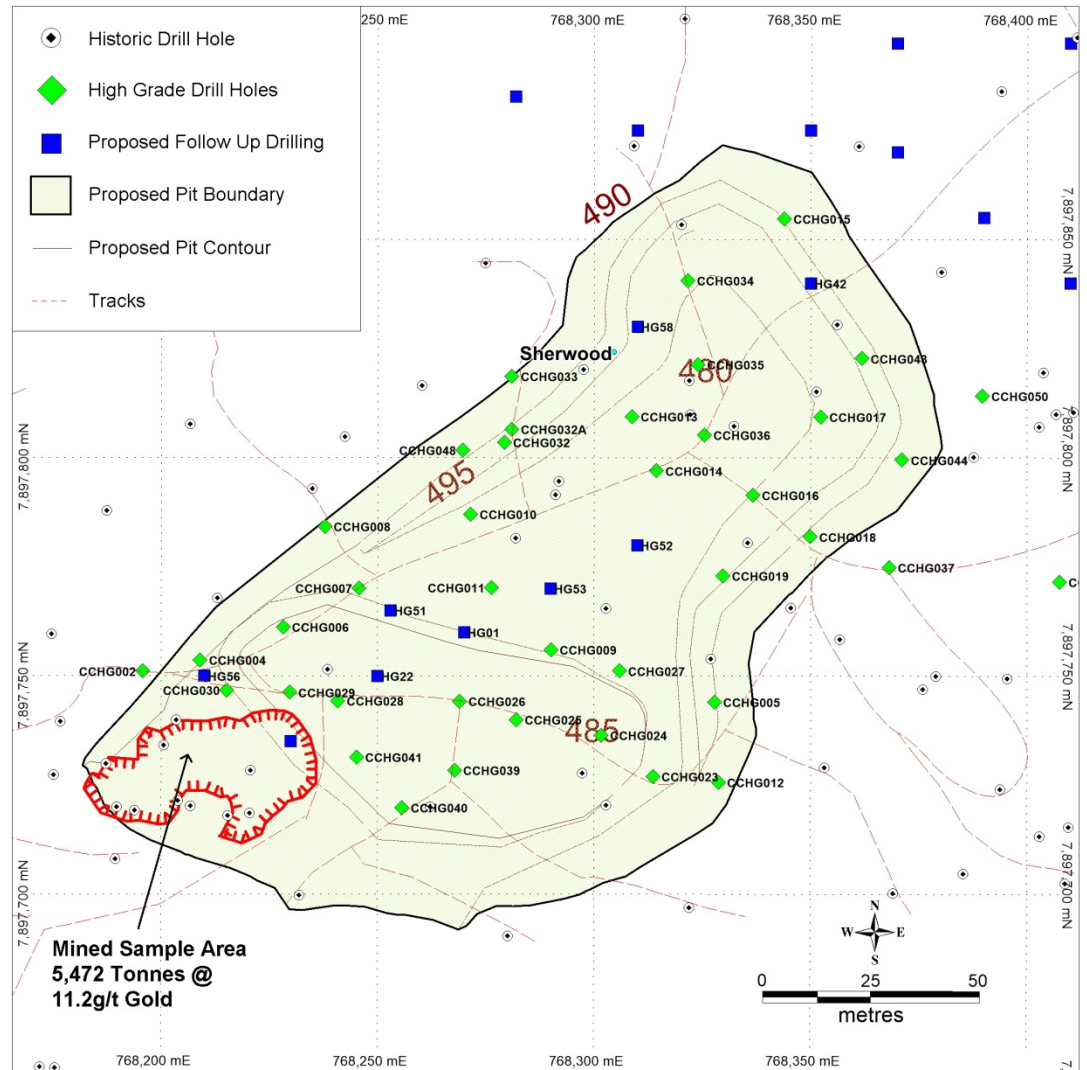
- No objections were received when lodged
- DNRM has accepted the Facility Description
- Compensation agreements are advanced
- Native Title agreement progressing
- Environmental Authority has been granted

AGATE CREEK

High Grade Drilling & Proposed Open Pit

Select results :

- 6m @ 24.3 g/t gold from 6m, including 2m @ 59.0 g/t from 7m (HG28),
- 1m @ 61.9 g/t gold from 9m (HG27)
- 2m @ 13.2 g/t gold from 11m (HG24)
- 3m @ 9.8 g/t gold from 6m (HG29)
- 3m @ 8.7g/t gold from 16m (HG14)
- 1m @ 14.5 g/t gold from 17m; 2m @ 12g/t gold from 47m and 3m @ 4.2g/t gold from 65m (HG10)
- 3m @ 7.7 g/t gold from 6m as well as 3m @ 10.7g/t gold from 14m (HG26)
- 3m @ 9.6g/t gold from 13m (HG06)
- 1m @ 12.8 g/t gold from 4m, 2m @ 12.8 g/t gold from 11m and 2m @ 5.5g/t gold from 15m (HG41)
- 1m @ 15.8 g/t gold from 25m (HG34)
- 3m @ 10.3 g/t gold from 17m and 2m @ 12.4 g/t gold from 68m (HG35)
- 2m @ 4.6 g/t gold from 32m; 2m @ 3.8 g/t gold from 38m; 5m @ 6.9 g/t gold from 64m including 2m @ 12.2 g/t gold from 67m (HG46)



AGATE CREEK

Current Exploration Objectives and Plan



- + RC drill program was completed in late 2014 including 4,257 metres with 69 holes drilled.
- + Laneway is planning a follow up RC drill program of over 2,000m to follow up the compelling shallow high grade intercepts and finalise pit designs.
 - + Key near term objectives :
 - + Following the grant of Mining Lease Application 100030.
 - + Mining and processing of the extension of the shallow high grade trial pit mineralisation which yielded 1,572 oz of gold at in excess of 11 g/t gold in 2014.
 - + Expansion of the global Resource base at both Sherwood and Sherwood West through step out holes and identified additional targets.
 - + Testing of the southern extension of Sherwood West where the target mineralised zone remains open and has been continuously mapped some 700m to the south of current drilling.
 - + Drilling of several highly prospective regional targets.
- + Consolidate 6 EPMs into 2 EPMs and substantially reduce the effort and cost associated with statutory reporting to DNRM

⁽¹⁾ refer competent persons statement on slide 2



Agate Creek Region

Gold/Base Metal Prospects

Highlighted Regional Targets

A total of 66 Regional targets have been identified so far through geochemical sampling. Priority drill ready targets listed below. A number of these will be drilled in the upcoming program.

Eastern Bar Creek

- + Targeting a 10m wide 500m long weathered quartz vein open in all directions with associated Au, Ag, Pb, Zn and Cu
 - + 5m @ 44g/t Ag & 0.13% Cu from 12m
 - + 7m @ 57.7g/t Ag; 0.18% Cu & 0.5% Zn
- + Accompanying the above structure is a secondary 400m long potentially en-echelon zone to the south with additional rock chips up to 36g/t Au; 643g/t Ag; 2.4% Cu & 22.6% Pb

Jedda Vein

- + Targeting a brecciated quartz vein showing abundant brecciation, boxworks and fresh sulphides in places, outcropping over 300m along strike and up to 10m wide. Rock chips up to 15.75 g/t Au have been received.

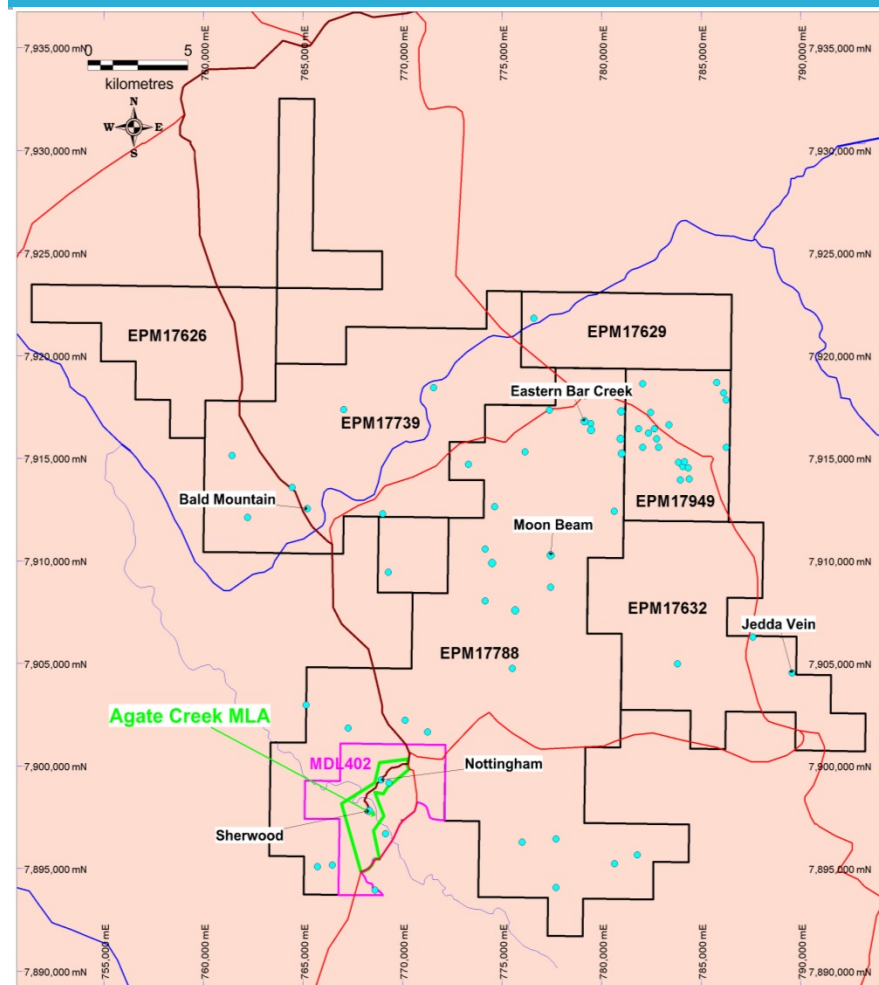
Moonbeam

- + A silver-lead-copper quartz vein traceable over 500m up to 1m wide
 - + 5m @ 141g/t Ag; 0.21% Cu; 1.58% Pb & 1.64% Zn from 25m
 - + 8m @ 99g/t Ag; 0.22% Cu; 1.19% Pb & 0.47% Zn from surface

Nottingham

- + Located along a parallel structure to the Sherwood deposit within the Robertson Fault Zone. Strike over 2km extent of outcropping epithermal quartz veining and alteration.

Tenement Location Map Showing Prospects





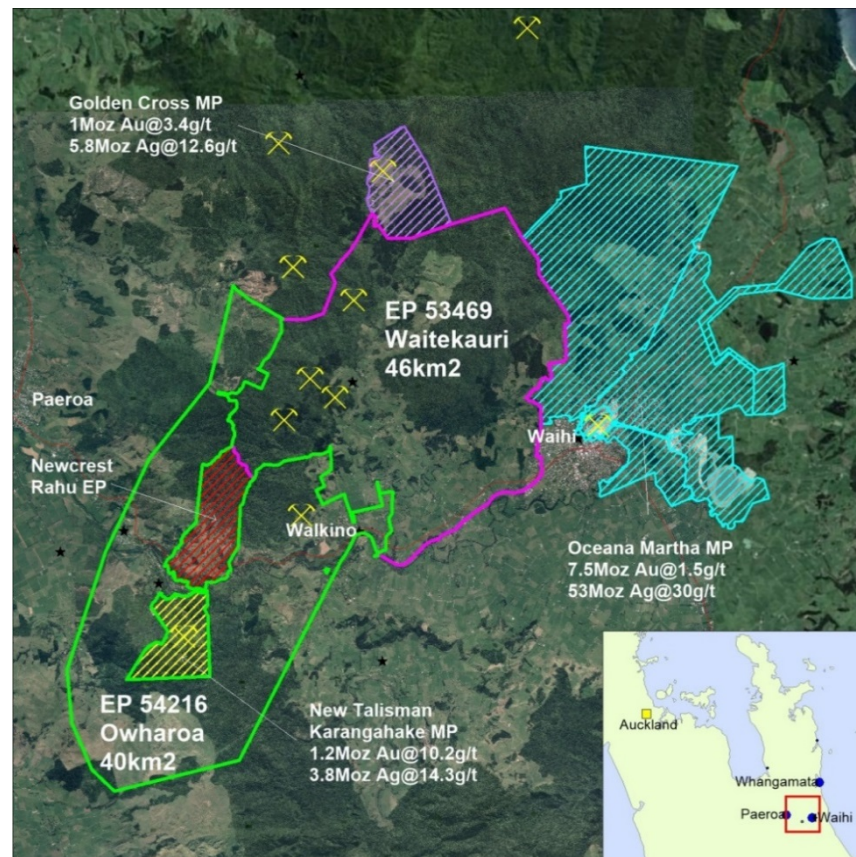
LNJV Gold Project NZ

Epithermal Gold

LNJV Gold Project (NZ)

Summary & Project Location

- + Exploration Permits granted over 2 areas, totalling 86km² (Waitekauri 46km², Owharoa 40km²).
- + Farm-In Agreement with Newcrest New Zealand Exploration Pty Ltd, a wholly-owned subsidiary of Newcrest Mining Limited (ASX:NCM), (“Newcrest”) bring funding and technical expertise.
- + Permits overlay epithermal gold system.
- + Located in the highly prospective Hauraki Goldfields (produced over 45Moz of Au-Ag) within the mineralised corridor that is host to Waihi’s Martha Mine (OGL), Golden Cross Mine (Coeur) and the Talisman deposit (Heritage Gold).
- + Martha Mine at Waihi is currently producing over 300,000oz Au equivalent per annum and has produced 7.6Moz Au & 53Moz Ag over its life.
- + The recent Favona & Trio gold discoveries are adjacent to the Martha Mine & Talisman deposit which attests to the significant remaining discovery potential of the area.
- + Extensive historical exploration data and non-JORC resource with potential to be upgraded to JORC Resource and additional ounces delineated.



LNJV Gold Project (NZ)

Newcrest Farm-in Agreement



Overview:

- + The Farm-in Agreement was entered into with Newcrest in May 2015.
- + Newcrest is sole funding the first stage of the Minimum Work Program associated with the Permits, which is still ongoing.
- + Once complete, Newcrest may elect to continue to sole fund and proceed to the second stage of the Minimum Work Programs.
- + Upon completing both Minimum Work Programs, Newcrest has the right to earn an 80% interest in the Project/Permits (Farm-in Interest).
- + Laneway are the current Manager of the Project during the Earn-in period and will earn a Management Fee. After Newcrest has acquired the Farm-in Interest Newcrest may elect to become the Manager.
- + Following Newcrest acquiring the Farm-In Interest, the parties may enter into a Joint Venture to jointly fund the future development of the Project in accordance with their equity position.
- + If Laneway elects not to fund the ongoing development of the Joint Venture after completion of the Farm-in period, its interest will be diluted through a mutually agreed formula. If Laneway's interest in the Project dilutes below 10%, then it will convert to a Net Smelter Royalty (NSR) of 2%.

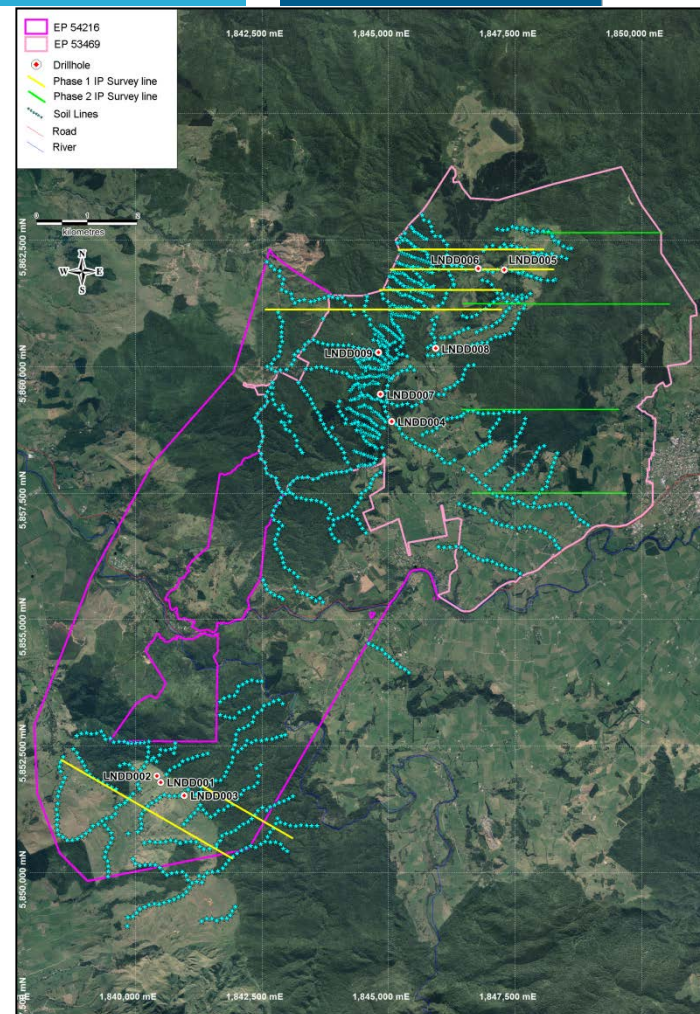
LNJV Gold Project (NZ)

Completed and Current Exploration FY 2015-16



2015/16 Achievements

- Soil Sampling, Rock Chipping and Geological Mapping with over 1100 samples collected, analysed contoured and interpreted for targeting and planning.
- Over 30km of IP lines have been completed across 2 separate programs which combined with the geochemical and geological information has been utilised for drill targeting which is ongoing.
- 8 drill holes completed, with one in progress and two remaining in the current program with follow-up dependant on results, and further data analysis of additional target area.
- A total of over 3,000m has been drilled to date with no significant gold / silver intercepts.
- LNDD007 intersected a gold / silver barren 10m wide quartz vein with epithermal boiling textures and this structure is being followed up with additional drilling.
- Drilling has recently restarted on the 9th hole following a delay due to hole access related to the recent heavy rainfall. There are 3-4 holes scheduled to be drilled based on current results and planning.



Work completed within the LNJV Gold Project to date. Stars indicate samples collected prior to partial relinquishment of EP54216.

LNJV Gold Project (NZ)

Current and Planned Exploration FY 2016 -17

The Plan for 2017

- Complete drilling and assess results and Interpret results from IP program
- Approved NZ\$2m budget under LNY management
- A second IP program of 12.5 line km has been completed recently - data will be analysed and reviewed for target assessment, in an area of un-mineralised cover sequence which geochemistry cannot look through
- Further target generation through reprocessing and evaluation geochemical sampling and IP data
- Complete Phase 1 work program, and trigger NCM decision on Phase 2
- Follow up drilling on positive results as required
- Complete Phase 2 work program (if decision to proceed is taken)





Ashford

Coking Coal

ASHFORD COKING COAL

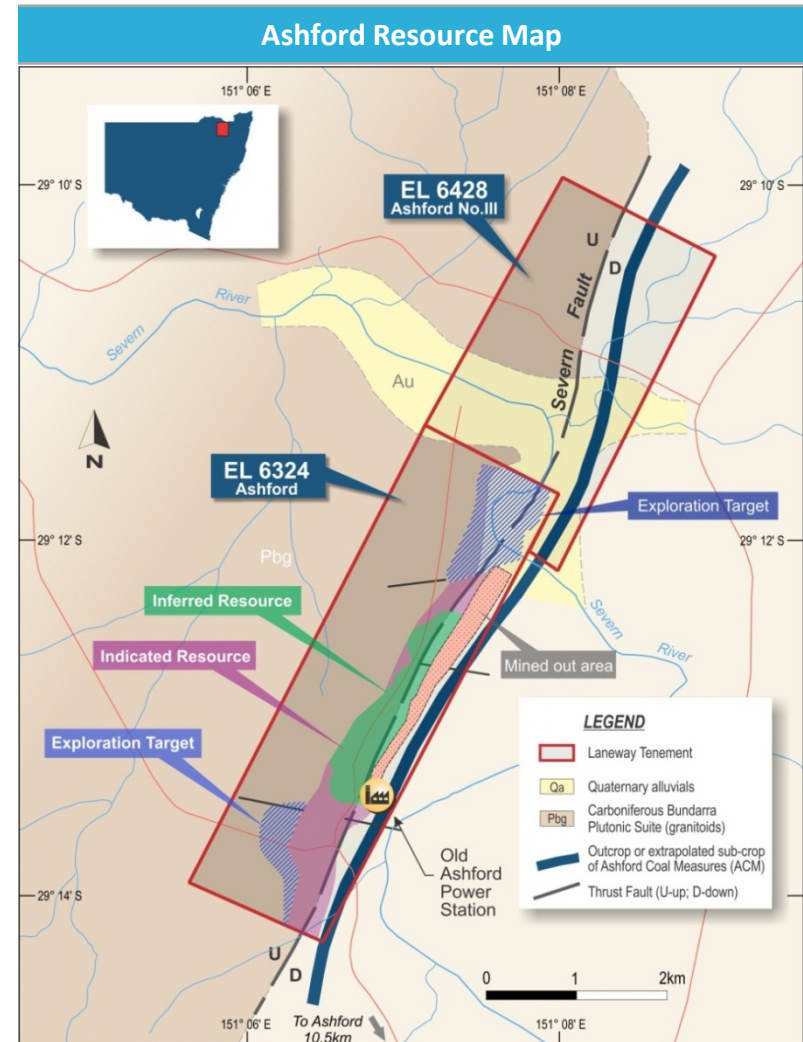
Overview

- + Located in the Ashford Basin, northern New South Wales
- + Indicated Resource of 8Mt and Inferred Resource of 5Mt⁽¹⁾
- + Quality test work has confirmed hard coking coal product equivalent to premium Bowen Basin coals
- + 50% JV with New Hope Corporation
- + Prior small scale mining supplied a local power station until 1993
- + Smaller scale means development time frame could be short
- + Road to rail and port solutions available

ASHFORD COAL QUALITY

Washing yield %	72.0%
Product Ash %	7.3%
Volatile Matter %	23.6%
Inherent Moisture %	1.1%
Mean Maximum Reflectance	1.14
Crucible Swell Number	6.5
Sulphur %	0.4%
Phosphorous %	0.03%

⁽¹⁾ refer competent persons statement on slide 2





Conclusion

Moving toward a self funding Exploration and Development Company

CONCLUSION- Moving toward self funding Exploration and Development



Clear Pathway to Production at Agate Creek

- + Laneway has commissioned a follow up drill program of over 2,000m to commence shortly with a view to tabling an updated Resource in the coming months.
- + Laneway has progressed MLA100030 over Sherwood and Sherwood West Prospects with an plan to facilitate near term high grade open cut mining operations.
- + Heads of agreement entered into to access the Georgetown processing plant thereby reducing the capital cost and lead time to first production.
- + Economic parameters of Gold production in Australia improving: \$US Gold price stronger , AUD weaker, diesel price lower, strong competition in contracting and mine services sector delivering competitive pricing.
- + Longer term strategy to take a portion of the cash flow from initial production to fund exploration of the large highly prospective broader tenement footprint.

Exploration Upside

- + Sherwood deposits are open at depth with several other advanced regional drill targets within Laneway's substantial tenement holding.
- + Prospective tenement position in New Zealand on-trend from multi-million ounce gold and silver deposits. Near term exploration activity in NZ funded by Newcrest and progressing well.

Corporate

- + Capacity to successfully complete capital raisings in a very difficult market, showing that good projects are still able to attract investment.
- + Laneway well positioned to capitalise on progressing existing projects as well as other opportunities that may arise.



**LANEWAY
RESOURCES**

Appendix

APPENDIX

Agate Creek Resource



0.5 g/t cut-off	Sherwood			Sherwood South			Sherwood West			Total		
Resource Classification	Mt	Gold (g/t)	Gold (oz)	Mt	Gold (g/t)	Gold (oz)	Mt	Gold (g/t)	Gold (oz)	Mt	Gold (g/t)	Gold (oz)
Indicated	2.80	1.60	140,000				2.20	1.60	112,000	5.00	1.60	252,000
Inferred	1.40	1.30	57,000	0.30	1.20	12,000	1.50	1.20	59,000	3.20	1.24	128,000
Total	4.20	1.50	197,000	0.30	1.20	12,000	3.70	1.44	171,000	8.20	1.46	381,000

Grade and tonnage rounded to two decimal places. Ounces calculated after rounding and reported to nearest 1,000 ounces.

High Grade Sub Set	Cut-Off Grade	Indicated			Inferred			Total		
	Au (g/t)	kt	Gold (g/t)	Gold (oz)	kt	Gold (g/t)	Gold (oz)	kt	Gold (g/t)	Gold (oz)
Sherwood	2	89	6.01	17,300				89	6.01	17,300
Sherwood West	1	1080	1.82	59,600	146	1.72	8,100	1164	1.81	67,700
Total		1169	2.16	76,900	146	1.72	8,100	1253	2.16	85,000

Grade and tonnage rounded to two decimal places. Ounces calculated after rounding and reported to nearest 100 ounces.

COMPETENT PERSONS STATEMENT & DISCLAIMER



+ **Competent Persons Statement 1**

The information in this report that relates to Exploration Results and Exploration Targets is based on information compiled by Mr Scott Hall who is a member of the Australian Institute of Mining and Metallurgy. Mr Hall is a full-time employee of Laneway Resources Limited and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' Mr Hall consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information relating to the Mineral Resources at the Agate Creek Project is extracted from the ASX Announcement as follows:

ASX Announcement titled 'Resource Update for Agate Creek Gold Project' dated 1 February 2016.

The report is available to view on the Laneway Resources website www.lanewayresources.com.au. The report was issued in accordance with the 2012 Edition of the JORC Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

+ **Competent Person Statement 2**

The information in this report that relates to Exploration Results and Mineral Resources is based on information compiled by Mr Patrick Tyrrell who is a member of the Australian Institute of Mining and Metallurgy. Mr Tyrrell is currently a full-time employee of New Hope Coal Limited (JV Partner) and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (the JORC Code). Mr Tyrrell consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. This information was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported.

+ **Forward Looking Statement**

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