

ASX ANNOUNCEMENT - 29 November 2016

2016 ANNUAL GENERAL MEETING – CHAIRMAN’S ADDRESS

I extend a warm welcome to you all to our first shareholder's meeting as a public company. It has been a busy time for the executives and team at Over The Wire.

I would like to begin by thanking everyone involved - our staff, our advisors and fellow Directors. Your collective efforts over this inaugural year have made it a very successful one for the company.

As foreshadowed in our prospectus of November 2015, we have focused on geographic expansion by both acquisition and general growth of our existing business.

These two strategies have been advanced considerably through the year, and Michael will report further on those shortly.

Of note, we have extended the reach of the business into the more populous southern states and New Zealand. We have opened new facilities in the major markets where we were previously under-represented. We have also substantially increased our sales teams in these markets. We intend to continue with these successful strategies for the immediate future.

The format for today's meeting is for Michael to firstly provide you with an update on the state of the company. There will then be time for questions from shareholders attending today on any matters raised or about the annual report. Following this, we will proceed to conduct the formal business of the meeting as foreshadowed in the Notice of Meeting.

I will then close the meeting and invite you to join us for refreshments where you can continue to discuss the company's activities.

It is now my pleasure to introduce our Managing Director and CEO Michael Omeros.

ENDS

Yours sincerely



Mike Stabb

Chief Financial Officer & Company Secretary

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About Over the Wire Holdings Limited

Over the Wire Holdings (ASX: OTW) is an ASX listed telecommunications, cloud and IT solutions provider that has a national network with points of presence in all major Australian capital cities and Auckland, NZ. The company offers an integrated suite of products and services to business customers including Data Networks and Internet, Voice, Data Centre co-location, Cloud and Managed Services.

Over the Wire Holdings companies include Over the Wire, Netsip, Faktortel and Sanity Technology.