



**FOY GROUP LIMITED**  
**ANNUAL GENERAL MEETING**  
**WEDNESDAY 30 NOVEMBER 2016**  
**CHAIRMAN'S ADDRESS**

Fellow Shareholders,

My name is Paul Dickson, I am the Chairman of FOY Group Limited and it is my pleasure to welcome you to the meeting. As it is now 10.30am, the appointed time for the meeting, and I note that a quorum is present, I formally declare this meeting open.

Firstly, may I take this opportunity to introduce to you Stuart Clark, our Managing Director, and Non-Executive Directors Mr. Bevan Dooley and Mr. David McIntosh.

Mr Cliff James and Mr Kilroy Genia send their apologies, as they are currently overseas on business and unable to attend today's meeting.

Our Company Secretary and CFO, Joshua Herbertson, is also in attendance.

I am going to ask Mr Stuart Clark to deliver a presentation on FOY Group Limited before we proceed with the formal business of the meeting.

The Board will take questions on general business issues at the conclusion of the presentation.

Mr Stuart Clark will now deliver a presentation on the Company and its current status.  
Yours Sincerely,

A handwritten signature in black ink, appearing to read "Paul Dickson", with a stylized flourish at the end.

Paul Dickson  
Executive Chairman



# *FOY Group Ltd*

Road Ready Fuel from End of Life Non Recyclable Plastics

30 November 2016

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# Investment Highlights



## 1 Proven Technology

Fully spec built unit in Berkley Vale, NSW.



## 2 Take and Pay Contracts

The sale of road ready fuel is easily achieved where Australian specifications standards are maintained.



## 3 Feed stock contracts

FOY has signed a 10 year fixed price contract for the supply of all feedstocks: delivered to the site gate, in a palletized, dry and baled format.

# Investment Highlights



4

## *ACT Investment*

FOY has had approved for submission a 974 page Environmental Impact Statement for the construction of a 200 Tonne per day facility that will produce 65,000 litres of road ready fuel.

4.1

## *ACT Investment:*

\$18.5 million to construct 4 \* 50TPD modules

4.2

## *ACT Investment:*

The 4 modules will produce 70 million litres of road fuel pa.

4.3

## *ACT Investment:*

The investment will produce full capacity from 4 modules by December 2017

# ACT UPDATE

- We have submitted written responses to all government and community queries. (This follow-up submission was over 700 pages.)
- Next step is to submit the finalised Environmental Impact Statement to the Minister for Planning for approval.
- Once the above environmental approval has been obtained, the government will progress the Development Application for the land purchased. The Development Application has been prepared.
- In production at full capacity by December 2017

# RECENT RESOURCE INCREASES

The closer we get to building the ACT facility, completing the IGE transaction and re-listing FOY the more detail there is to document. Also, the more we promote our efforts, the more ancillary opportunities come to us both locally and overseas

We have been accelerating our efforts in recent months to:

- Bring the ACT project to fruition;
- Complete due diligence on our investment prospectus;
- Talk to potential investors; and
- Develop other opportunities for the technology.

This has involved us bringing on additional resources to assist the executive chairman, managing director, technical director, CFO our lawyers and accountants.



# *RECENT RESOURCE INCREASES*

- Full-time Director of Quality and Operations
- Full-time Quality Manager
- 2 full-time staff managing ACT government and community processes
- Urban Planning Consultants
- PR Consultants
- Engineers
- Architects
- Various fire, noise, disaster recovery and emissions experts



# FOCUS ON QUALITY

- Quality is key to our development
- Quality at all levels-including technical, safety, corporate governance and communications
- As we grow we intend to improve our communications and engagement with communities, government, environmentalists, businesses and individuals
- We are fairly low key now but we have a good message regarding protecting the environment while providing a good return for shareholders.
- Over time as we maintain quality and build our culture, this message will gain momentum and help us grow
- A step forward in improving our messaging has been the release of our new web-site which is now live

# OTHER OPPORTUNITIES

- East and West Coast
- Off-shore
- Development of next generation WPTF technology
- Development and commercialisation of Biomass to Energy technology
- Development and commercialisation of Biomass to Liquid Fuels technology
- Development of complementary disruptive technologies
- Build R & D to develop other disruptive technologies

# *BASIC GROWTH MODEL*

- Develop and protect intellectual property
- Maintain high quality of safety, efficiency and profitability at all sites
- Build our brand
- Control all plants in all jurisdictions
- Maintain core values

# Vision Statement

A world in which no plastics pollute the planet and where renewable energy sources are maximised.

A world in which commerce, governments, families and environmentalists live in harmony and work towards the common goal of building a sustainable system of environmental protection that supports our current life-styles and benefits us all.

That is, the company has a zero harm policy and a positive environmental effect in all areas we operate as we reduce the amount of plastic being dumped into landfill and reduce the consumption of fossil fuels via crude oil extraction.



# Mission Statement

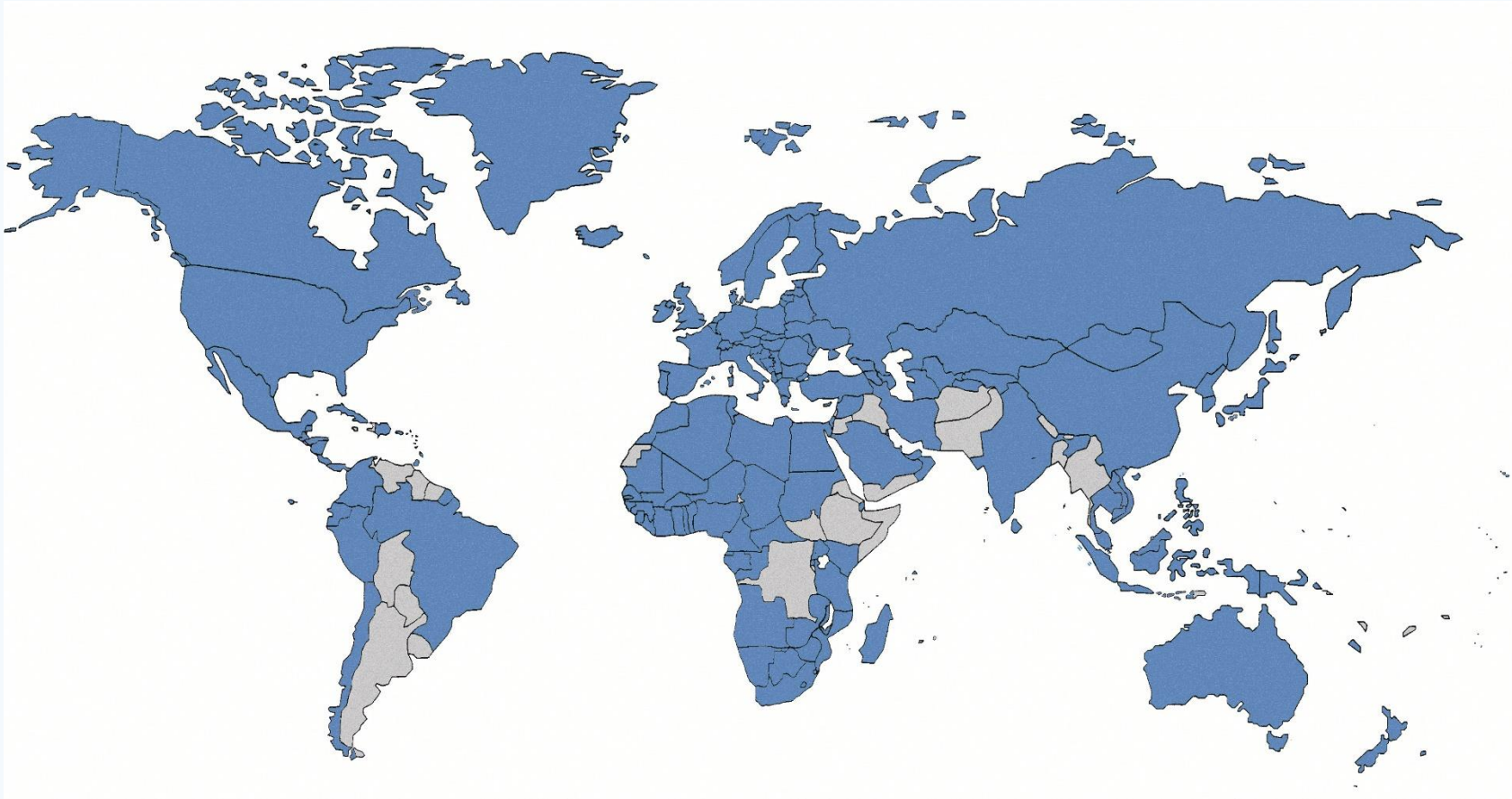
To remove from the environment all harmful end-of-life plastics that would otherwise go to land-fill or pollute our landscape and waterways by converting the plastic to a valuable resource.

To develop sustainable and renewable energy sources that can be used to support our lifestyles whilst protecting the future environment on our planet. To build a bridge between commerce, governments, families and environmentalists via practical, commercial, environmentally positive solutions.

# Values

*Our values embrace respect, innovation, collaboration, integrity, accountability, passion, diversity, leadership, quality, commercial acumen, working smart and focusing on the big picture.*

# Patent Cooperation Treaty (“PCT”)





# ACT Investment



Address: Block 11, section 21, 36 Couranga Crescent, Hume, ACT

Zoning: Industrial

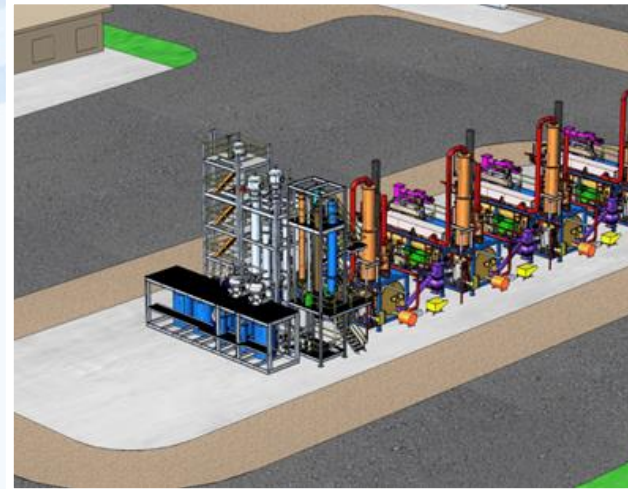
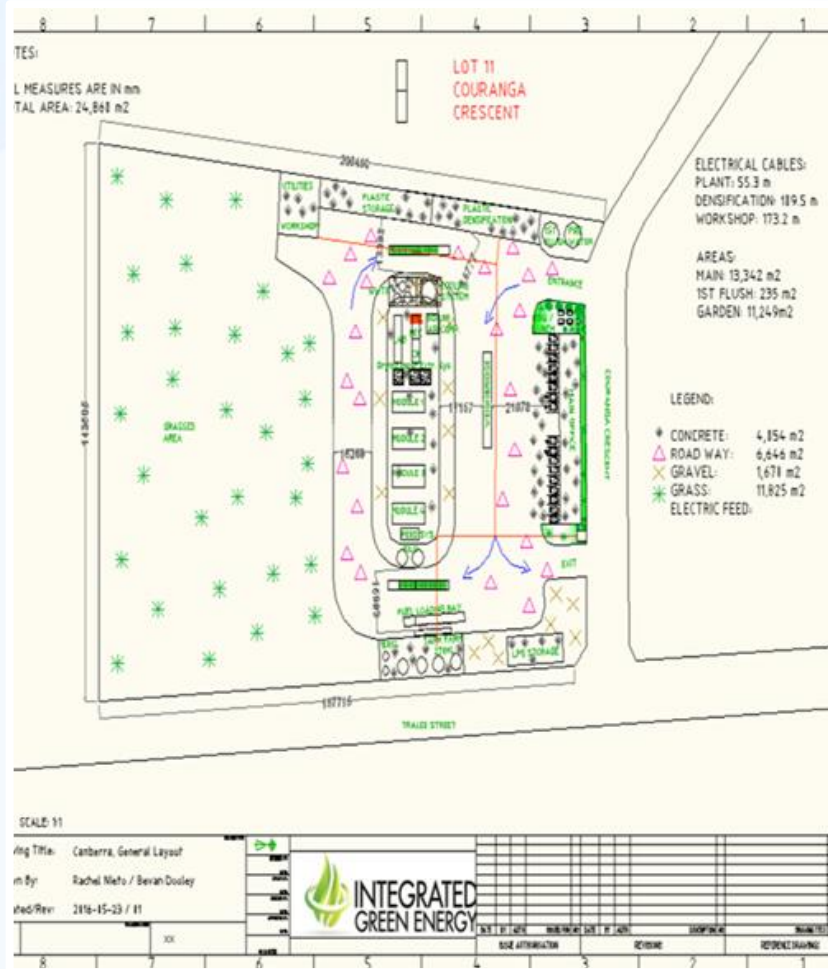
Size: 24,868sqm



Purchased From: Land Development Agency (LDA)

Proposed Capacity: 200 TPD





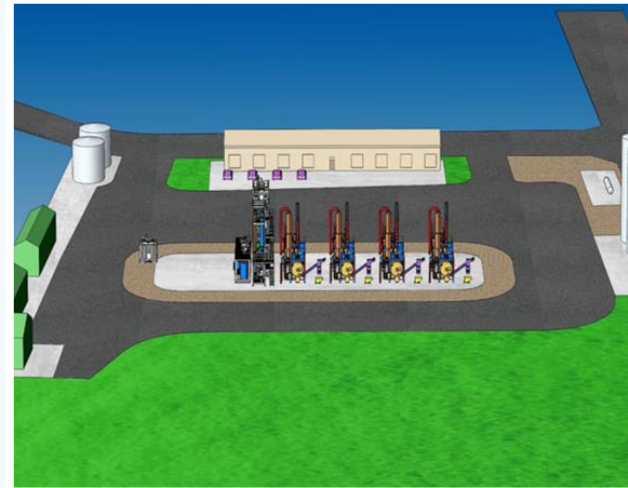
## The FOY 200TPD site in the ACT

### Highlights:


4 \* 50TPD modules

Capacity to produce approx.  
70 million litres of fuel pa

Aesthetically appealing with  
natural landscape



# Highlights

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- *Solution to world-wide plastics problem*
  - *Proven, patented technology operating at commercial scale*
  - *Competitive advantages in terms of low quality input, high quality output volumes and margins*
  - *Low input costs and high value output*
  - *Minimal capex, short construction times, easy roll-out and low opex*
  - *Long term supply contracts for non-recyclable feed-stock*
  - *Large scope for international expansion due to world-wide pollution issues*

*Investors / Prospectus  
to raise:  
\$18.5 million*