

Petratherm Ltd

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30 November 2016

ANNUAL GENERAL MEETING PETRATHERM LIMITED

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

To adopt the Remuneration Report

| | |
|--|------------|
| <input type="checkbox"/> Votes where the proxy directed to vote "for" the motion | 19,597,472 |
| <input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion | 621,681 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 331,096 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 68,671.

The motion was carried on a show of hands as an ordinary resolution.

To re-elect Mr Andrew Haythorpe as a Director of the Company

| | |
|--|------------|
| <input type="checkbox"/> Votes where the proxy directed to vote "for" the motion | 21,922,186 |
| <input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion | 283,143 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 375,009 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 38,468.

The motion was carried on a show of hands as an ordinary resolution.

To re-elect Mr Simon O'Loughlin as a Director of the Company

| | |
|--|------------|
| <input type="checkbox"/> Votes where the proxy directed to vote "for" the motion | 21,921,786 |
| <input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion | 283,143 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 375,009 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 38,468.

The motion was carried on a show of hands as an ordinary resolution.

To approve the 10% Placement Facility

| | | |
|--------------------------|---|------------|
| <input type="checkbox"/> | Votes where the proxy directed to vote "for" the motion | 21,574,089 |
| <input type="checkbox"/> | Votes where the proxy was directed to vote "against" the motion | 396,055 |
| <input type="checkbox"/> | Votes where the proxy may exercise a discretion how to vote | 375,009 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 273,653.

The motion was carried on a show of hands as a special resolution.

Yours faithfully,

A handwritten signature in cursive script, appearing to read "Donald Stephens".

**DONALD STEPHENS
COMPANY SECRETARY**