

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Kimberley Diamonds Ltd

ACN/ARSN 150 737 563

1. Details of substantial holder (1)

Pacific Road Capital A Pty Limited ACN 123 091 976 (**PRCA**)
Pacific Road Capital B Pty Limited ACN 123 091 930 (**PRCB**)
Pacific Road Capital Management G.P. Limited (**PRCMGP**)
Pacific Road Holdings SARL (**PRSARL**)

Name

ACN/ARSN (if applicable) See above

The holder ceased to be a substantial holder on 28/11/16

The previous notice was given to the company on 13/4/2016

The previous notice was dated 13/4/2016

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's voted affected
28/11/16	Pacific Road Capital Management G.P. Limited	On-market sale of shares.	A\$0.0111 per share	2,971,924 fully paid ordinary shares	2,971,924
28/11/16	Pacific Road Capital A Pty Limited	On-market sale of shares.	A\$0.0111 per share	386,956 fully paid ordinary shares	386,956
28/11/16	Pacific Road Capital B Pty Limited	On-market sale of shares.	A\$0.0111 per share	386,956 fully paid ordinary shares	386,956
29/11/16	Pacific Road Capital Management G.P. Limited	On-market sale of shares.	A\$0.0110 per share	1,198,907 fully paid ordinary shares	1,198,907
29/11/16	Pacific Road Capital A Pty Limited	On-market sale of shares.	A\$0.0110 per share	156,102 fully paid ordinary shares	156,102
29/11/16	Pacific Road Capital B Pty Limited	On-market sale of shares.	A\$0.0110 per share	156,102 fully paid ordinary shares	156,102

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Pacific Road Capital Management G.P. Limited	89 Nexus Way, Camana Bay, Grand Cayman, Cayman Islands
Pacific Road Capital A Pty Limited	Level 22, 88 George Street, Sydney NSW 2000
Pacific Road Capital B Pty Limited	Level 22, 88 George Street, Sydney NSW 2000

Pacific Road Holdings SARL

20 Rue de la Poste, 2346 Luxembourg

Signature

print name Greg Dick

Capacity Secretary, Pacific Road Capital A Pty Limited

sign here



date 30 / 11 / 2016