

ASX RELEASE

1 December 2016

Extension of time to hold the Annual General Meeting

Goldsearch Limited (ASX:GSE; the **Company**) advises that the Australian Securities and Investment Commission (**ASIC**) has extended the period within which the Company must hold its Annual General Meeting (**AGM**) from 30 November 2016 to 1 February 2017 at Goldsearch's request.

Goldsearch sought an extension to allow time to complete the required documentation, including an Independent Expert's Report, to present the Zoono Group Limited acquisition (**Proposed Transaction**) to Shareholders. Shareholders will be asked to consider and vote on the Proposed Transaction at the AGM.

The Company believes that the extension of time to hold its AGM is in the best interests of all Shareholders as it will negate the requirement for the Company to call a subsequent General Meeting of Shareholders to consider the Proposed Acquisition, at considerable cost to the Company.

The Company expects to be in a position to lodge the Notice of Meeting and accompanying Independent Expert's Report with ASX and mail the same to all Shareholders shortly.

For further information please contact:

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