

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                                     |                |
|-------------------------------------|----------------|
| Name of entity                      | ABN/ARSN       |
| ELLERSTON ASIAN INVESTMENTS LIMITED | 82 606 683 729 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |           |
|---|-----------------------------------|-----------|
| 1 | Type of buy-back                  | On-Market |
| 2 | Date Appendix 3C was given to ASX | 13/9/16   |

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day                                                                                                              | Previous day                                         |          |
|---|----------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------|----------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 1,336,001 since the commencement of the buyback      | 60,000   |
| 4 | Total consideration paid or payable for the shares/units                                                                         | \$1,159,106.21 since the commencement of the buyback | \$50,400 |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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|   |                                      | <b>Before previous day</b>      | <b>Previous day</b>                            |
|---|--------------------------------------|---------------------------------|------------------------------------------------|
| 5 | If buy-back is an on-market buy-back | highest price paid:<br>\$0.8930 | highest price paid:<br>\$0.84                  |
|   |                                      | lowest price paid:<br>\$0.8453  | lowest price paid:<br>\$0.84                   |
|   |                                      |                                 | highest price allowed under rule 7.33: \$0.886 |

**Participation by directors**

6 Deleted 30/9/2001.

No

**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

10,603,999 remaining

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: ..... Date: 05/12/16  
 (Company secretary)

Print name: Ian Kelly

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