

5 December 2016

NOTICE GIVEN UNDER SECTION 708A (5) OF THE CORPORATIONS ACT

This notice is given by Medibio Limited ("the Company") (ASX: **MEB**) under section 708A (5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") in relation to the following:

- an issue of 13,622,275 fully paid ordinary shares in the Company to professional and sophisticated investors as part of a capital raising.
- an issue of 1,974,936 fully paid ordinary shares in the Company to directors, employees, consultants and other service providers as part payment. The issue of these shares were approved by shareholders at the 29 November 2016 Annual General Meeting by Resolutions 9, 10, 12 and 13.
- an issue of 1,000,000 fully paid ordinary shares in the Company to consultants/contractors as payment for services.
- an issue of 1,500,000 options exercisable by the payment of \$0.40 on or before 30 November 2018, to Brokers as part consideration for services.
- an issue of 3,500,000 options exercisable by the payment of \$0.48 on or before 30 November 2019, to Brokers as part consideration for services.

The abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

- As at the date of the notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company.
- As at the date of this notice, the Company has complied with section 674 of the Act
- As at the date of this notice there is no excluded information" (as defined in subsection 708A (7) of the Corporations Act) which is required to be disclosed by the Company.

An Appendix 3B reflecting the revised capital structure following the issue of the Shares was released on 5 December 2016.

For further information please contact:

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