

6 December 2016

The Manager
Australian Securities Exchange
Level 5, 20 Bridge Street
Sydney NSW 2000



By Electronic Lodgement

Exercise of Options

MOQ Limited (**Company**) has received a notice for exercise of options totalling 900,000 fully paid ordinary shares (**Shares**). The Company has issued and allotted the Shares raising \$90,000.

Following the issue and allotment of Shares, the capital structure of the Company is at present:

Description	Number of securities
Fully paid ordinary shares	155,613,558
Options expiring on 30/06/2017 (exercise price \$0.10) per option	1,600,000
Options expiring on 12/02/2017 (exercise price \$7.00) per option	16,667
Options expiring on 12/02/2018 (exercise price \$7.00) per option	16,667
Unvested employee options expiring on 01/09/2020 (exercise price \$0.275)	3,690,901

If you have any queries, please contact the undersigned on +61 2 8039 5015 or info@moq.com.au

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Brad Cohen', is positioned above the printed name.

Brad Cohen
Company Secretary

About MOQ Limited

MOQ is a global award winning, cloud systems integrator with 200 employees which provides ICT Consulting, Integration, Managed Services and Solutions around data, applications, and infrastructure that enables digital business. Our strategy is to build annuity revenue streams through managed services and commercialised IP to capitalise on a rapidly growing digital economy.

Our purpose is to enable our customers to achieve more through the smart use of technology as they embrace digital transformation. We pride ourselves on building lifetime relationships with our customers by driving outcomes to get the best results the business needs.