

MARKET RELEASE

7 December 2016

Genex Power Limited

TRADING HALT

The securities of Genex Power Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 9 December 2016 or when the announcement is released to the market.

Security Code: GNX

Kimberley Brown
Principal Adviser, Listings Compliance (SYDNEY)



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ASX Announcement

Mr Andrew Kabega Senior Adviser, Listings Compliance (Sydney) ASX Compliance Pty Ltd

REQUEST FOR TRADING HALT

Genex Power Limited (ASX: GNX) (Genex or the Company) hereby requests a trading halt in its securities from the ASX effective immediately pending the release of an announcement with respect to a material capital raising by the Company.

The trading halt will last until the earlier of the commencement of trading on Friday 9 December, 2016 or the release to the market of an announcement in relation to the capital raising.

The Company is not aware of any reason as to why the trading halt should not be granted or any further information required to be disclosed to the market regarding the trading halt.

Yours faithfully,

Justin Clyne

Company Secretary

About Genex Power Limited:

Genex Power is a power generation development company listed on the ASX. The Company is focussed on innovative clean energy generation and electricity storage solutions which deliver attractive commercial returns for shareholders. Genex is currently pursuing a number of unique energy development opportunities across Australia. The Company's current focus is on the development of its 250MW Kidston hydroelectric pumped storage generation project and its 50MW solar PV project located at the Kidston Energy Hub located in Northern Queensland.