

8 December 2016

To the creditor as addressed

Dear Sir/Madam

**Carbon Energy Limited
ACN 057 552 137**

**Carbon Energy (Holdings) Pty Ltd
ACN 120 429 209**

**Carbon Energy (Operations) Pty Ltd
ACN 105 176 967**

(Collectively referred to as “the Group”)

(All in Administration)

Notice of extension of convening period

I refer to the appointment of Will Colwell and I as Administrators of the Group on 22 November 2016.

On 6 December 2016, an application to the Supreme Court of Queensland for an extension of the convening period for the second meeting of creditors was heard. Orders were made granting an extension of the convening period up to and including 31 March 2017.

Any creditor who has sufficient interest to modify or discharge this order, has liberty to apply to the Court on at least three days' written notice to the Administrators.

Once the sealed copy of the Orders is available, it will be made available at www.ferrierhodgson.com.au and www.carbonenergy.com.au.

Should you have any queries, please contact **Dylan Master** of this office.

Yours faithfully



Tim Michael
Administrator

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