

# Mercantile Investment Company Limited

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## ASX ANNOUNCEMENT

### Mercantile completes placement of Mercantile 8% Unsecured Notes

Mercantile Investment Company Ltd (Mercantile) has completed a placement of 66,630 new Mercantile 8% Unsecured Notes (ASX: MVTHA), raising gross proceeds of \$6,663,000. The new notes rank pari passu with existing notes.

This placement was undertaken in response to requests from new investors seeking access to MVT Notes, which offer noteholders a high fixed term unsecured yield. The placement proceeds provide additional medium term capital for Mercantile. The net proceeds of the placement will be used for general investment purposes.

#### Dates for MVTHA Interest Payment

The key dates for the upcoming half year interest payment for MVTHA are:

Ex date	22 December 2016
Record date	23 December 2016
Interest Payment Date	3 January 2017

Taylor Collison acted as Lead Manager to this Placement of MVT Notes.

For further information, contact:

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