

## ASX ANNOUNCEMENT

Friday, 9 December 2016

### **SAI GLOBAL/ BARING ASIA PRIVATE EQUITY FUND VI : COURT APPROVES SCHEME OF ARRANGEMENT**

**9 December 2016, Sydney, Australia:** SAI Global Limited (ASX:SAI) ("**SAI Global**") is pleased to announce that the Federal Court of Australia (the "**Court**") has today made orders approving the scheme of arrangement ("**Scheme**") between SAI Global and its shareholders under which Baring Asia Private Equity Fund VI (through its wholly owned subsidiary Casmar (Australia) Pty Limited) will acquire 100% of the shares in SAI Global for \$4.75 per share.

SAI Global expects to lodge a copy of the Court's orders approving the Scheme with the Australian Securities and Investments Commission on Monday, 12 December 2016, at which time the Scheme will become effective.

It is expected that trading in the Company's shares on ASX will be suspended from close of trading on Monday, 12 December 2016.

**END**

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#### **About SAI Global**

SAI is a leading global provider of risk management products and services to businesses worldwide to proactively manage risk to achieve business excellence, growth, sustainability and ultimately, create trust.

SAI's integrated advisory, services and platforms operate across the entire lifecycle allowing businesses to focus on opportunities presented by uncertainty. Its solutions include risk management software, standards and regulatory content, ethics and compliance learning, risk assessments, certification, testing and audits.

In Australia, it is also a leading provider of settlement related services; company, personal and property information.

SAI is listed on the ASX with its head office located in Sydney, Australia. The company employs more than 2,000 people across 29 countries and 51 locations across Europe, North America and Asia. For more information, please visit [www.saiglobal.com](http://www.saiglobal.com).

## **About Baring Private Equity Asia**

Baring Private Equity Asia is one of the largest and most established independent alternative asset management firms in Asia, advising funds with total committed capital of over US\$10 billion.

The firm runs a pan-Asian investment program, sponsoring buyouts and providing growth capital to companies for expansion or acquisitions, as well as a private credit and a pan-Asian real estate private equity investment program. The firm has been investing in Asia since its formation in 1997 and has over 140 employees located across offices in Hong Kong, China, India, Japan and Singapore.

Baring Private Equity Asia advised funds currently have over 35 portfolio companies active across Asia with a total of 150,000 employees and sales of approximately US\$31 billion in 2015. For more information, please visit [www.bpeasia.com](http://www.bpeasia.com).