

**MITSUBISHI-UFJ FINANCIAL GROUP****FACSIMILE TRANSMISSION HEADER**

<b>DATE OF MESSAGE:</b> 12/December/2016	<b>MESSAGE NO:</b> -	<b>NUMBER OF PAGES INCLUDING COVER PAGE: 4</b>
<b>TO: ASX</b> <b>Market Announcements Office</b> <b>FAX NO. ( 61 ) 2 9778 0999</b>		<b>CC:</b>
<b>FROM: MITSUBISHI-UFJ FINANCIAL GROUP</b> <b>Corporate Administration Department</b> <b>(Attn: K.Takase)</b> <b>FAX NO. 81-3-6214-6367 TEL NO 81-3-6214-6626</b>		
<b>RE: Submission of FORM 604</b>		

We hereby submit Form 604 as attached.

Best regards,

Kenji Takase  
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**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme SAI GLOBAL LIMITED

ACN/ARSN 050 611 642

**1. Details of substantial holder (1)**

Name Mitsubishi UFJ Financial Group, Inc.  
ACN/ARSN (if applicable) Not Applicable

There was a change in the interests of the substantial holder on 8 December 2016  
The previous notice was given to the company on 12 December 2016  
The previous notice was dated 7 December 2016  
The holder became aware on 12 December 2016

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	17,310,808	8.11%	14,347,388	6.72%
		Based on 213,432,054 Ordinary Shares Outstanding		Based on 213,432,054 Ordinary Shares Outstanding

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of Securities affected	Person's votes affected
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Sale of shares by an entity controlled by Morgan Stanley	28.44	-6 Ordinary Shares	-6
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Sale of shares by an entity controlled by Morgan Stanley	554.00	-117 Ordinary Shares	-117
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Sale of shares by an entity controlled by Morgan Stanley	146.79	-31 Ordinary Shares	-31
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Sale of shares by an entity controlled by Morgan Stanley	1,962.36	-414 Ordinary Shares	-414
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Sale of shares by an entity controlled by Morgan Stanley	222.55	-47 Ordinary Shares	-47
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Sale of shares by an entity controlled by Morgan Stanley	1,570.36	-332 Ordinary Shares	-332
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Sale of shares by an entity controlled by Morgan Stanley	360.24	-76 Ordinary Shares	-76
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Sale of shares by an entity controlled by Morgan Stanley	803,610.00	-169,717 Ordinary Shares	-169,717
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Sale of shares by an entity controlled by Morgan Stanley	639.90	-135 Ordinary Shares	-135
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Sale of shares by an entity controlled by Morgan Stanley	501.38	-106 Ordinary Shares	-106
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Sale of shares by an entity controlled by Morgan Stanley	6,785.26	-1,433 Ordinary Shares	-1,433
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Sale of shares by an entity controlled by Morgan Stanley	3,560.72	-752 Ordinary Shares	-752

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of Securities affected	Person's votes affected
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Sale of shares by an entity controlled by Morgan Stanley	1,040.60	-220 Ordinary Shares	-220
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Sale of shares by an entity controlled by Morgan Stanley	13,400,050.00	-2,830,000 Ordinary Shares	-2,830,000
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	20,576.34	4,341 Ordinary Shares	4,341
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	2,493.75	525 Ordinary Shares	525
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	71,066.82	14,993 Ordinary Shares	14,993
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	4,944.29	1,042 Ordinary Shares	1,042
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	9,764.40	2,060 Ordinary Shares	2,060
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	9,167.16	1,934 Ordinary Shares	1,934
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	558.73	118 Ordinary Shares	118
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	33.18	7 Ordinary Shares	7
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	8,456.16	1,784 Ordinary Shares	1,784
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	3,071.52	648 Ordinary Shares	648
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	10,168.54	2,143 Ordinary Shares	2,143
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	7,880.75	1,617 Ordinary Shares	1,617
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	14,480.70	3,055 Ordinary Shares	3,055
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	8,559.98	1,804 Ordinary Shares	1,804
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	2,242.00	472 Ordinary Shares	472
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	9,361.50	1,975 Ordinary Shares	1,975
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	18.96	4 Ordinary Shares	4
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	1,976.58	417 Ordinary Shares	417
08/12/2016	Mitsubishi UFJ Financial Group, Inc	Purchase of shares by an entity controlled by Morgan Stanley	4,878.25	1,027 Ordinary Shares	1,027

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Mitsubishi UFJ Financial Group, Inc	Unknown	Not Applicable	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	392,744 Ordinary Shares	392,744

Mitsubishi UFJ Financial Group, Inc	Unknown	Not Applicable	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	8,401,432 Ordinary Shares	8,401,432
Mitsubishi UFJ Financial Group, Inc	HSBC Custody Nominees (Australia) Limited	Not Applicable	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	391,765 Ordinary Shares	391,765
Mitsubishi UFJ Financial Group, Inc	Unknown	Not Applicable	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	284,200 Ordinary Shares	284,200
Mitsubishi UFJ Financial Group, Inc	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not Applicable	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	4,872,247 Ordinary Shares	4,872,247
Mitsubishi UFJ Financial Group, Inc	Morgan Stanley Wealth Management Australia Pty discretionary client account	Not Applicable	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	5,000 Ordinary Shares	5,000

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

**Signature**

print name Mr Tsukasa Bessho capacity Authorised Signatory

sign here  date 12 December 2016