

MARKET RELEASE

13 December 2016

Stanmore Coal Limited

TRADING HALT

The securities of Stanmore Coal Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 15 December 2016 or when the announcement is released to the market.

Security Code: SMR

Belinda Mai

SENIOR ADVISER, LISTINGS COMPLIANCE



13 December 2016

Belinda Mai Advisor, Listings Compliance (Sydney) Level 6, 20 Bridge Street Sydney NSW 2000

Dear Belinda

Request for trading halt on Stanmore Coal Limited (ASX:SMR) securities

Pursuant to ASX Listing Rule 17.1, Stanmore Coal Limited (**Stanmore**) hereby requests a trading halt on its securities effective immediately pending an announcement of a capital raising.

The Company anticipates that a request to lift the trading halt will be made no later than the opening of trading on the 15th of December 2016, but possibly earlier than that date, concurrent with the release of an announcement in respect of the capital raising.

The Company is not aware of any reason why the trading halt should not be granted, or any other information which is necessary to inform the market about the trading halt.

On behalf of the Board

Andrew Roach Company Secretary

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