



EXPERIENCE COUNTS

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ASX Announcement

TUESDAY 13 DECEMBER 2016

PROGRESS UPDATE

New Litigation Project

Litigation Capital Management Limited (“LCM”) (ASX Code: LCA) advises that it has unconditionally agreed to fund a new commercial Litigation Project in relation to proceedings in the Federal Court of Australia.

As a result, the number of Litigation Projects being managed by LCM is now 15.

This Litigation Project is being internally financed by LCM and was previously one of LCM’s 15 Pipeline Projects referred to in LCM’s prospectus dated 17 November 2016 (prior to it becoming unconditional).

Partial settlement of Litigation Project

LCM also advises that a partial settlement has been reached in respect of one of its Litigation Projects.

While the terms of the settlement are confidential, and the proceedings the subject of the Litigation Project continue, the settlement is expected to generate revenue to LCM of approximately \$528,000 and EBITDA to LCM of \$308,000, which will be received in the 2017 financial year.

LCM Litigation Fund Pty Ltd ABN 64 078 747 092 Telephone 02 8211 0511

Sydney

Level 25, Aurora Place, 88 Phillip St
Sydney NSW 2000 Australia

Adelaide

Level 30, Westpac House, 91 King William St
Adelaide SA 5000 Australia

Brisbane

Level 36, Riparian Plaza, 71 Eagle St
Brisbane QLD 4000 Australia