

FORM 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: **London City Equities Limited**
 Level 4, 20 Loftus Street
 Sydney NSW 2000
 ABN: 59 003 200 664

To: **Australian Securities Exchange Limited**

1. Details of substantial shareholder

Name: **Imperial Pacific Limited** (ABN 65 000 144 561) and its related parties and bodies corporate together ("Imperial Pacific Ltd") give notice of a change in its relevant interests.

There were changes in the interests of the substantial holder as set out below.
 The previous notice was given to the company on 22 October 2010.
 The previous notice was dated 22 October 2010.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or or scheme are as follows:

Class of Securities	Present Notice		Present Notice	
	Person's votes	Voting Power	Person's votes	Voting Power
Ordinary Shares - Imperial Pacific Limited - Group	6,381,396	29.1%	6,780,412	29.9%
Ordinary Shares - Imperial Pacific Limited and relevant interests	7,168,001	32.6%	7,667,217	33.8%

3. Change in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities	Person's Votes
Refer to Schedule 1	Refer to Schedule 1	Refer to Schedule 1 - Various Purchases and Share Buy-backs.	Refer to Schedule 1	See below. Schedule 1

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the changes are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and Number of Securities	Person's Votes
Imperial Pacific Limited and associates	Imperial Pacific Ltd	Imperial Pacific Ltd	6,780,412	6,780,412
	Peter EJ Murray	Peter EJ Murray	78,000	78,000
	Capel Court Corporation Pty Ltd (Trustee-Super)	Capel Court Corporation Pty Ltd	808,805	808,805
			7,667,217	7,667,217

5. Change in association

Not Applicable

6. Names and Addresses

Name:

Imperial Pacific Limited

Mr Peter EJ Murray

Capel Court Corporation Pty Ltd

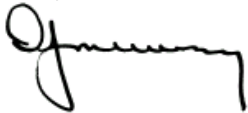
Address

Level 4, 20 Loftus Street, Sydney NSW 2000

30 Esther Road, Balmoral Beach NSW 2088

30 Esther Road, Balmoral Beach NSW 2088

Signed by:



(Signature)

(Director)

13 December 2016

(Date)

Schedule 1

Schedule 1 to Form 604

Holder of Relevant Interest	Registered Holder of Securities	Nature of Change	Class and Number of Securities	Consideration	
Imperial Pacific Limited	Imperial Pacific Limited	Market Purchases:			
		09-May-13	35,000	\$ 7,380	
		21-May-13	35,000	\$ 7,380	
		22-May-13	40,000	\$ 8,430	
		13-Dec-16	249,016	\$ 87,425	
		SPP Purch:			
	10-Nov-16	40,000	\$ 10,000		
	Peter EJ Murray and Capel Court Corporation Pty Limited	Market Purchases:			
		21-Aug-14	200	\$ 40	
		27-Aug-14	2,000	\$ 400	
		17-Nov-14	10,000	\$ 2,200	
		18-Oct-16	3,000	\$ 840	
		17-Nov-16	5,000	\$ 1,400	
			SPP Purch:		
		10-Nov-16	40,000	\$ 10,000	
		10-Nov-16	40,000	\$ 10,000	
			LCE Capital Buy Back:		
30-Jun-11	(58,547)	NA			
30-Jun-12	(247,598)	NA			
30-Jun-13	(62,235)	NA			

Check - 1	6,381,396
Plus	399,016
	<u>6,780,412</u>
Check - 2	7,168,001
Plus	499,216
	<u>7,667,217</u>