



ASX Release

14 December 2016

Update on capital raising

Today, BlackWall has raised a further \$2.1 million and will issue 1,762,237 new units in BlackWall Property Trust under the ongoing private placement and public offer. The Trust will issue new units under the offer in accordance with the Appendix 3B lodged on 6 December 2016 as investors continue to accept the offer.

Following today's issue, there are 63,247,187 fully paid ordinary units on issue in BlackWall Property Trust.

BLACKWALL PROPERTY TRUST ARSN 109 684 773

BLACKWALL FUND SERVICES LIMITED (Responsible Entity) ABN 39 079 608 625

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