

14 December 2016

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By E-Lodgement

Dear Sirs

NOTICE OF DATE OF EGM AND CLOSING DATE FOR DIRECTOR NOMINATIONS

Zeus Resources Limited (Company) hereby give notice that the Company's Extraordinary General Meeting (EGM) will be held at the offices of Azure Group Pty Ltd, located at Level 10, 171 Clarence Street, SYDNEY NSW 2000 on Wednesday the 8th February, commencing at 1.00pm (AEDT).

Under the Company's Constitution and in accordance with ASX Listing Rule 14.3, valid nominations for the position of Director are required to be lodged at the registered office of the Company by no later than 4:30pm on Wednesday 21st December 2016 . This notice is given in accordance with ASX Listing Rule 3.13.1.

If you have any questions, please contact the undersigned on (+61 2) 9238 1123.

Yours faithfully



Shelley Peters
Company Secretary

speters@azuregroup.com.au