



WASHINGTON H SOUL PATTINSON AND COMPANY LIMITED

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ASX Announcement – 15 December 2016

Australian Tax Transparency – Publication of WHSP's tax information

In accordance with the Australian tax legislation, certain tax information for the Washington H. Soul Pattinson and Company Limited tax consolidated group (WHSP) was published by the Australian Taxation Office on 12 December 2016.

The information is for the tax year ended 31 July 2015 and discloses WHSP as a nil tax payer.

Income tax payable is determined by multiplying taxable income by the 30% corporate tax rate and then deducting tax offsets, such as franking credits.

WHSP's tax payable was reduced to nil in the 2015 tax year as it received franked dividends from its investments which have already paid income tax.

I.D. Bloodworth
Company Secretary