

Mercantile Investment Company Limited

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The Manager
ASX Market Announcements

Proposed Off Market Takeover by Mercantile Investment Company Ltd (Mercantile) – EZA Corporation Limited (EZA)

Further to the announcement earlier today regarding this proposed takeover, listed below are further details relating to the offer:

- Unconditional (other than prescribed occurrences)
- The offer will be an off market offer
- MVT is prepared to make a cash offer of 13.75 cents for all the issued capital of EZA.
- MVT would pay the reasonable termination expenses of all EZA personnel.

A Bidder's Statement will be prepared in due course and sent to shareholders in accordance with the requirements of the Corporations Act.

For further information contact:

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