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15 December 2016

Response to Proposed Takeover by Mercantile Investment Company Ltd

EZA Corporation Limited (ASX: EZA, 'Company') refers to the proposed unsolicited off market takeover announced today by Mercantile Investment Company Ltd (ASX: MVT, 'Mercantile').

The Board is considering Mercantile's proposal and is not yet in a position to make a formal recommendation to shareholders. At an appropriate time the Board will make a further announcement to ASX concerning its recommendations in relation to the proposal.

The Board advises shareholders to **TAKE NO ACTION** until the Board has had an opportunity to consider Mercantile's proposal.

For further information, please contact:

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