

15 December 2016

General Meeting Results

The Board of Leaf Resources Limited is pleased to announce that the General Meeting of shareholders was held today with all resolutions passed by a show of hands.

In accordance with Listing Rule 3.13.2 and S251AA of the Corporations Act 2001, the summary of the valid proxies lodged is set out below:

Resolution	For	Discretionary	Against	Abstained
1. Approval of previous issue of shares	36,948,647	7,548,173	14,045	476,129
2. Approval of issue of shares to former director, Charles Wilson	18,991,712	9,000,031	109,025	Nil
3. Approval of issue of shares to Grapefull Pty Ltd	50,092,321	9,000,031	1,200,025	Nil
4. Approval of issue of shares to RWG Consulting as part payment for advisory and consultancy fees	17,578,581	9,000,031	1,172,156	350,000
5. Approval of issue of options to RWG Consulting	17,143,889	9,000,031	1,606,848	350,000
6. Approval of issue of options to director, Doug Rathbone	17,532,500	9,000,031	1,568,237	Nil

7. Approval of issue of shares to Olivab Pty Ltd as payment for consulting fees	17,350,162	9,000,031	1,200,025	550,550
8. Approval of issue of options to director, Matthew Morgan	17,636,950	9,000,031	1,263,237	200,550
9. Approval of issue of options to director, Jay Hetzel	17,783,099	9,054,432	1,263,237	Nil

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

All resolutions were passed by the majority sufficient to pass special resolutions.

For and on behalf of the Board.

Helen Pennisi
Company Secretary
Leaf Resources Limited