

# XENITH IP GROUP LIMITED

## ASX ANNOUNCEMENT

16 December 2016

### Xenith IP Group Limited successfully completes retail component of Entitlement Offer

On 25 November 2016, Xenith IP Group Limited (“Xenith”) (ASX:XIP) announced that it would conduct an accelerated non-renounceable entitlement offer, comprising an institutional component (Institutional Entitlement Offer) and retail component (Retail Entitlement Offer, together the Entitlement Offer), to raise approximately \$67.5 million.

Xenith is today pleased to announce the successful completion of the Retail Entitlement Offer.

The Retail Entitlement Offer closed at 5:00pm (Sydney time) on Tuesday, 13 December 2016 and raised a total of approximately \$15.2 million at \$2.40 per New Share. This follows the completion of the Institutional Entitlement Offer, which raised approximately \$52.8 million.

The approximately 2.7 million New Shares that were not taken up by Eligible Retail Shareholders have been allocated predominantly to existing Xenith institutional shareholders who sub-underwrote the retail component of the Entitlement Offer.

New Shares under the Retail Entitlement Offer will be issued on Monday, 19 December 2016 and will trade on the ASX on a normal settlement basis from Tuesday, 20 December 2016. Holding statements will be despatched by Tuesday, 20 December 2016.

### For further information

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### About Xenith

Xenith IP Group Limited (ASX: XIP) is the holding company for the group of entities that comprise the Shelston IP business, namely Shelston IP Pty Ltd, Shelston IP Lawyers Pty Ltd, Xenith IP Services Pty Ltd and Watermark Holdings Pty Ltd. The Group's core business is to provide a comprehensive range of IP services, including identification, registration, management, commercialisation and enforcement of IP rights mainly patents, designs and trade marks for clients in Australia, New Zealand and the rest of the world.