



16 DECEMBER 2016

ASX: FOY

EXTENSION OF OFFER PERIOD

FOY Group Limited ("**FOY**" or "**the Company**") lodged a Replacement Prospectus with ASIC on 17 November 2016 ("**Prospectus**") to raise \$18,500,000 (before costs) through the issue of 92,500,000 shares at \$0.20 each ("**Offer**").

The Company advises that it is extending the Offer period. The Prospectus outlined an indicative timetable for the Offer which was subject to the Company's right to vary the closing date of the Offer, initially proposed to be 2 December 2016. The Company wishes to advise that the closing date for the Offer has been further extended to 5.00pm (AEDT) on 24 January 2017, subject to the right of the Company to close the Offer period early or further extend the closing date.

The Company anticipates that the Offer will be completed in accordance with the following revised indicative timetable:

Offer close and Applications due	5.00pm (AEDT) Tuesday, 24 January 2017
Issue Date and Completion of the Offer	Tuesday, 31 January 2017
Completion of Acquisition	Wednesday, 1 February 2017
Shareholding Confirmation Statements expected to be dispatched	Thursday, 2 February 2017
Expected date for Shares to be re-instated to trading on ASX (subject to ASX's discretion)	Friday, 3 February 2017

The dates shown in the table above are indicative only and may change without notice. In particular, the Company reserves the right to vary the Closing Date without prior notice, which may have a consequential effect on the other dates.

FOR FURTHER INFORMATION CONTACT:

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