

16 December 2016

Markets Announcement Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000



ASX ANNOUNCEMENT

Vitaco Scheme of Arrangement implemented

Vitaco Holdings Limited (ASX: VIT) (**Vitaco**) is pleased to announce that the scheme of arrangement to effect the acquisition of Vitaco by Zeus One Company Pty Limited ACN 615 426 545 (**Zeus One**) (an entity controlled by SIIC Medical Science and Technology (Group) Limited, a 100% subsidiary of Shanghai Pharmaceuticals Holdings Co., Ltd, and PV Zeus Limited, a 100% subsidiary of Primavera Capital Fund II L.P.,) (**Scheme**) has been fully implemented today.

Zeus One now holds all of the ordinary shares in Vitaco. The Scheme consideration payable to Vitaco shareholders for each Vitaco share which they held on the record date (Friday, 9 December 2016) has been sent to shareholders today either by cheque or direct credit.

Mr Richards, Ms Onishi, Mr Hobbs and Mr Lockhart have resigned as directors of Vitaco with effect from implementation. Kenneth Wong, Bo Shen and Jay Drezner have been appointed as directors of Vitaco with effect from implementation of the Scheme. Mr d'Almeida remains as a director of Vitaco.

For further information, please contact:

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