

19 December 2016

Market Announcements Office
ASX Limited

FOR RELEASE TO ALL FUNDS LISTED BELOW

ANNOUNCEMENT: STOCK SPLIT & SUPPLEMENTARY PROSPECTUS

BlackRock Investment Management (Australia) Limited (**BIMAL**), on behalf of iShares Trust (**Trust**) makes this announcement regarding the following iShares® exchange traded fund.

ASX Code	Fund	Stock Split Ratio
IJR	iShares S&P Small-Cap ETF	2:1

On 16 December 2016 (U.S. Eastern Time) the Trust announced that effective after close of trading on 18 January 2017 (U.S. Eastern Time) it plans to undertake a stock split of its shares of beneficial interest referable to the above Fund at a ratio as specified above and that there would be a proportionate increase in the number of shares on issue in respect of the Fund.

CHESSE Depository Interests (**CDIs**) over the shares of the Company referable to the Fund will also be split at the above ratio.

Timetable

With regard to CDIs over shares of the Company referable to the Fund, the following timetable is expected to apply to the treatment of the stock split:

Event	Date
Last day of trading in CDIs of the Fund on a pre-stock split basis.	17 January 2017
Trading in CDIs of the Fund to commence on a post-stock split basis. Fund to commence trading on a deferred settlement basis under the following ASX code: <ul style="list-style-type: none"> ▪ iShares S&P Small-Cap ETF: IJRDA 	18 January 2017
Last day to register transfers on a pre-reorganisation basis (Record Date).	19 January 2017
Implementation date for the stock/CDI split for the Fund.	Start of day 20 January 2017
First day to send notice to each security holder.	20 January 2017
Despatch holding confirmations for the new CDIs of the Fund.	23 January 2017
Trading in CDIs for the Fund commences on a normal settlement basis. ASX codes for the Fund will revert back to its originally allocated ASX code, being: <ul style="list-style-type: none"> ▪ iShares S&P Small-Cap ETF: IJR 	23 January 2017

Any change to the above timetable will be made available via ASX.

CHESSE Depository Interest (**CDI**) cancellation requests received in Australia on 19 January 2017 will be deferred to 20 January 2017.



As a result of the above detailed stock split the Company today issues the attached Supplementary Prospectus No. 2 to the Prospectus dated 2 August 2016. The Supplementary Prospectus No. 2 has today been lodged with the Australian Securities & Investments Commission (**ASIC**).

Important Notice

Before investing in an iShares ETF, you should carefully consider whether such products are appropriate for you, read the applicable prospectus or product disclosure statement (PDS) available at www.blackrock.com.au and consult an investment adviser.

An iShares ETF is not sponsored, endorsed, issued, sold or promoted by the provider of the index which a particular fund seeks to track. No index provider makes any representation regarding the advisability of investing in the iShares ETFs. Further information on the index providers can be found on BIMAL's website terms and conditions at www.blackrock.com.au.

For more information about iShares ETFs go to www.blackrock.com/au/ishares or call 1300 474 273.

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** END **

**Supplementary Prospectus No. 2
to the Prospectus dated 2 August
2016**

**iShares Trust Australian
Prospectus No. 2**

Dated 19 December 2016

iShares Trust ARBN 125 632 411

This Supplementary Prospectus No. 2 supplements the iShares Trust Australian Prospectus No. 2 dated 2 August 2016 (**Prospectus**) as amended by Supplementary Prospectus No. 1 dated 6 October 2016 (**Supplementary Prospectus No. 1**). The Prospectus is issued by iShares Trust (**Trust**) and relates to the following classes of shares of the Trust (**Funds**) and CDIs over such shares.

- iShares Asia 50 ETF (ASX: IAA)
- iShares Europe ETF (ASX: IEU)
- iShares Global 100 ETF (ASX: IOO)
- iShares Global Consumer Staples ETF (ASX: IXI)
- iShares Global Healthcare ETF (ASX: IXJ)
- iShares Global Telecom ETF (ASX: IXP)
- iShares Russell 2000 ETF (ASX: IRU)
- iShares S&P 500 ETF (ASX: IVV)
- iShares S&P Mid-Cap ETF (ASX: IJH)
- iShares S&P Small-Cap ETF (ASX: IJR)

This Supplementary Prospectus No. 2 must be read together with the Prospectus and Supplementary Prospectus No. 1.

A copy of this Supplementary Prospectus No. 2 has been lodged with the Australian Securities and Investments Commission (**ASIC**) and released to the Australian Securities Exchange (**ASX**). Neither ASIC nor ASX take any responsibility for the contents of this Supplementary Prospectus No. 2.

The Trust does not consider the modifications in this Supplementary Prospectus No. 2 to be materially adverse from the point of view of an investor.

This Supplementary Prospectus No. 2 is dated 19 December 2016 and was lodged with ASIC on that date and sets out the following changes in respect of the Funds.

Purpose of this Supplementary Prospectus No. 2

NOTIFICATION OF STOCK SPLIT

On 16 December 2016 (U.S. Eastern Time) the Trust announced that effective after close of trading on 18 January 2017 (U.S. Eastern Time) it would implement a 2 for 1 stock split in respect of iShares S&P Small-Cap ETF (**Fund**) and that there would be a proportionate increase in the number of shares on issue in respect of the Fund.

CHESS Depository Interests (**CDIs**) over shares of the Trust referable to the Fund will also be split at a 2 for 1 ratio. The stock split, as it applies to CDIs over shares of the Trust referable to the Fund, will be processed with consideration to the following timetable:

Event	Date
Last day of trading in CDIs of the Fund on a pre-stock split basis.	17 January 2017
Trading in CDIs of the Fund to commence on a post-stock split basis. Fund to commence trading on a deferred settlement basis under the following ASX code: ▪ iShares S&P Small-Cap ETF: IJRDA	18 January 2017
Last day to register transfers on a pre-reorganisation basis (Record Date).	19 January 2017
Implementation date for the stock/CDI split for the Fund.	Start of day 20 January 2017
First day to send notice to each security holder.	20 January 2017
Despatch holding confirmations for the new CDIs of the Fund.	23 January 2017
Trading in CDIs for the Fund commences on a normal settlement basis. ASX code for the Fund will revert back to its originally allocated ASX code, being: ▪ iShares S&P Small-Cap ETF: IJR	23 January 2017

Terms used in this Supplementary Prospectus No. 2 have the same meanings as in the Prospectus and Supplementary Prospectus No. 1. Prior to investing in the Fund, a prospective investor must take into account and accept the foregoing information, as well as the information disclosed in the Prospectus and Supplementary Prospectus No. 1.

This Supplementary Prospectus No. 2 is prepared by, or on behalf of, the Trust.

Signed for the purpose of section 351 of the Corporations Act 2001 (Cth):



Belinda Plotkin – Company Secretary
BlackRock Investment Management (Australia) Limited
Local Agent of iShares Trust